

Date: 6th October 2022

ASX Code: NFL

Capital Structure

Ordinary Shares: 33,000,000
Unlisted Options: 8,500,000
Performance Shares: 1,400,000
Current Share Price: 15.5c
Market Capitalisation: \$5.12m
Cash: \$4.60m (30 June 2022)
Debt: Nil

Directors

Ben Phillips
Executive Chairman

Leo Pilapil
Technical Director

Patrick Holywell
Non-Executive Director

Arron Canica
Company Secretary

Contact Details

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norfolkmetals.com.au

Annual General Meeting date and closing date For Director Nominations

In accordance with ASX Listing Rule 3.13.1, Norfolk Metals Limited ("**Norfolk Metals**" or the "**Company**") advises that the Annual General Meeting of the Company will be held on or around Thursday, 24 November 2022.

An item of business at the Annual General Meeting will be the election of Directors. In accordance with clause 14.3 of the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is 13 October 2022. Any nominations must be received in writing no later than 5.00pm (AEST) on 13 October 2022 at the Company's registered office.

END

This ASX announcement was approved and authorised for release by the Board of Directors.

About Norfolk Metals

Norfolk Metals is an ASX listed exploration company holding the Roger River Gold Project and the Orroroo Uranium Project.

The Roger River Gold Project comprises one granted exploration licence, EL20/2020, and one exploration licence application EL17/2021, which together cover 261km², located 410km northwest of the capital city of Hobart, Tasmania. The Project is prospective for gold as indicated by the intense silicification, argillisation and diatreme breccias in close proximity to the Roger River Fault along with carbonate-rich host rocks.

The Orroroo Uranium Project is located approximately 274km northwest of the capital city of Adelaide, South Australia within the Walloway Basin, which is an elongate Tertiary Basin approximately 50km long and up to 15km wide. It consists of Tertiary and Quaternary sediments unconformably underlain by Adalaidian basement.

For further information please visit www.norfolkmetals.com.au