



Announcement Summary

Entity name

RESOURCE MINING CORPORATION LIMITED

Date of this announcement

Thursday October 06, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RMIAB	OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	2,094,148	05/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

17-May-2022 09:27

Announcement Title

New - Proposed issue of securities - RMI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08

Date the +securities the subject of this notification were issued

5/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 9 of the Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf> for more information.

Issue details

Number of +securities

2,094,148

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part repayment of \$649,186 owing to Kabunga Holdings Pty Ltd, as approved by Shareholders on 29 September 2022.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RMI : ORDINARY FULLY PAID	418,173,077

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15	5,000,000
RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	4,094,148
RMIAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10	8,000,000