



Announcement Summary

Entity name

RESOURCE MINING CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 06, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMI	ORDINARY FULLY PAID	10,470,742	05/10/2022
RMI	ORDINARY FULLY PAID	75,000,000	06/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

1. Refer to Appendix 3B dated 9 May 2022 in relation to 10,470,742 shares.
2. Refer to Appendix 3B dated 9 May 2022 in relation to 75,000,000 shares.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

RMI : ORDINARY FULLY PAID

Issue date

5/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

10,470,742

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part repayment of \$649,186 owing to Kabunga Holdings Pty Ltd, as approved by Shareholders on 29 September 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.062000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to resolution 9 of the Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf> for more information.

Issue made under LR7.2 exception 14.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The issue of 10,470,742 shares and 2,094,148 unlisted options (issued on 5 October 2022), extinguishes the \$649,186 outstanding debt to Kabunga Holdings Pty Ltd.



Additional +securities to be quoted in an existing class**ASX +security code and description**

RMI : ORDINARY FULLY PAID

Issue date

6/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details**Number of +securities to be quoted**

75,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Deemed value of \$3.825m for the acquisition of Massive Nickel Pty Ltd as detailed under resolution 10 of the Notice of General Meeting dated 18 August 2022. Issue made under LR7.2 exception 8.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.051000

Any other information the entity wishes to provide about the +securities to be quoted

The 75m Consideration Shares are voluntarily escrowed for a period of 6 months from the date of issues.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

For the acquisition of Massive Nickel Pty Ltd as approved by Shareholders on 29 September 2022. Refer to resolution 10 of the Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf> for more information.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RMI : ORDINARY FULLY PAID	503,643,819

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15	5,000,000
RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	2,000,000
RMIAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14