



Announcement Summary

Entity name

RESOURCE MINING CORPORATION LIMITED

Date of this announcement

Thursday October 06, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights exp 31-12-2024 (Series 1)	10,000,000	05/10/2022
New class - code to be confirmed	Performance Rights exp 31-12-2024 (Series 2)	10,000,000	05/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Refer to resolution 15 of the Notice of General Meeting dated 18 August 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights exp 31-12-2024 (Series 1)

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to resolution 15 of the Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf> for more information.

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to vesting conditions, as approved by shareholders at the General Meeting on 29 September 2022, and as detailed under resolution 15 of the Notice of General Meeting dated 18 August 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As per Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf>

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Indicative value of \$0.0735 per performance right (series 1) as detailed under resolution 15 of the Notice of General Meeting dated 18 August 2022.

Purpose of the issue

Other

Additional Details

As the incentive component of Mr Kabunga's Executive Chair remuneration package.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights exp 31-12-2024 (Series 2)

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to resolution 15 of the Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf> for more information.

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to vesting conditions, as approved by shareholders at the General Meeting on 29 September 2022, and as detailed under resolution 15 of the Notice of General Meeting dated 18 August 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As per Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf>.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Indicative value of \$0.049 per performance right (series 2) as detailed under resolution 15 of the Notice of General Meeting dated 18 August 2022.

Purpose of the issue

Other

Additional Details

As the incentive component of Mr Kabunga's Executive Chair remuneration package.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RMI : ORDINARY FULLY PAID	418,173,077

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15	5,000,000
RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	2,000,000
RMIAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10	8,000,000
New class - code to be confirmed : Performance Rights exp 31-12-2024 (Series 1)	10,000,000
New class - code to be confirmed : Performance Rights exp 31-12-2024 (Series 2)	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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