



Announcement Summary

Entity name

RESOURCE MINING CORPORATION LIMITED

Date of this announcement

Thursday October 06, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Performance Rights exp 31-12-2024 (Series 1) | 7,500,000 | 05/10/2022 |
| New class - code to be confirmed | Performance Rights exp 31-12-2024 (Series 2) | 7,500,000 | 05/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights exp 31-12-2024 (Series 1)

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------|---|-----------------------|
| Trevor Matthews | Mr Trevor John Matthews <The TJM A/C> | 2,500,000 |
| David Round | Mr David Round <David Round Family A/C> | 2,500,000 |
| Noel O'Brien | Mr Noel Mark O'Brien | 2,500,000 |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to resolutions 12, 13 and 14 respectively, of the Notice of General Meeting dated 18 August 2022 at <https://www.asx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf> for more information.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221006/pdf/45fzym0xmnx8zj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to vesting conditions, as approved by shareholders at the General Meeting on 29 September 2022, and as detailed under resolution 12, 13, and 14 respectively, of the Notice of General Meeting dated 18 August 2022.



Issue details

Number of +securities

7,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights exp 31-12-2024 (Series 2)

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

5/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------|---|-----------------------|
| Trevor Matthews | Mr Trevor John Matthews <The TJM A/C> | 2,500,000 |
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<https://www.asx.com.au/asxpdf/20221006/pdf/45fzym0xmnx8zj.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to vesting conditions, as approved by shareholders at the General Meeting on 29 September 2022, and as detailed under resolution 12, 13, and 14 respectively, of the Notice of General Meeting dated 18 August 2022.

Issue details

Number of +securities

7,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| RMI : ORDINARY FULLY PAID | 418,173,077 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15 | 5,000,000 |
| RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08 | 2,000,000 |
| RMIAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10 | 8,000,000 |
| New class - code to be confirmed : Performance Rights exp 31-12-2024 (Series 1) | 7,500,000 |
| New class - code to be confirmed : Performance Rights exp 31-12-2024 (Series 2) | 7,500,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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