

## **Announcement Summary**

# **Entity name**

RESOURCE MINING CORPORATION LIMITED

#### Date of this announcement

Thursday October 06, 2022

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights exp 31-12-2024 (Series 1)	7,500,000	05/10/2022
New class - code to be confirmed	Performance Rights exp 31-12-2024 (Series 2)	7,500,000	05/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

97008045083

#### 1.3 ASX issuer code

RMI

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

6/10/2022



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description	
New class - code to be confirmed	Performance Rights exp 31-12-2024 (Series 1)	
+Security type	ISIN code	

Other

Date the +securities the subject of this notification were issued

5/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Trevor Matthews	Mr Trevor John Matthews <the a="" c="" tjm=""></the>	2,500,000
David Round	Mr David Round < David Round Family A/C>	2,500,000
Noel O'Brien	Mr Noel Mark O'Brien	2,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to resolutions 12, 13 and 14 respectively, of the Notice of General Meeting dated 18 August 2022 at <a href="https://www.asxx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf">https://www.asxx.com.au/asxpdf/20220818/pdf/45d0fj7p2sv39d.pdf</a> for more information.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20221006/pdf/45fzvm0xmnx8zj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to vesting conditions, as approved by shareholders at the General Meeting on 29 September 2022, and as detailed under resolution 12, 13, and 14 respectively, of the Notice of General Meeting dated 18 August 2022.



Issue details

#### Number of +securities

7,500,000

# ASX +security code +Security description New class - code to be confirmed Performance Rights exp 31-12-2024 (Series 2)

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

5/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

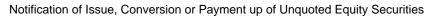
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## Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to vesting conditions, as approved by shareholders at the General Meeting on 29 September 2022, and as detailed under resolution 12, 13, and 14 respectively, of the Notice of General Meeting dated 18 August 2022.

Issue details

Number of +securities

7,500,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

# ASX +security code and description

Total number of +securities on issue

RMI : ORDINARY FULLY PAID 418,173,077

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15	5,000,000
RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	2,000,000
RMIAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10	8,000,000
New class - code to be confirmed : Performance Rights exp 31-12-2024 (Series 1)	7,500,000
New class - code to be confirmed : Performance Rights exp 31-12-2024 (Series 2)	7.500.000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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