

Announcement Summary

Entity name

FRONTIER ENERGY LIMITED

Date of this announcement

Friday October 07, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESC OPT @ \$0.20 EXP 36M FROM ISSUE ESC12M	2,000,000	03/10/2022
New class - code to be confirmed	ESC OPT \$ \$0.25 EXP 36M FROM ISSUE ESC24M	2,000,000	03/10/2022
New class - code to be confirmed	ESC OPT @ \$0.40 EXP 36M FROM ISSUE ESC24M	2,000,000	03/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FRONTIER ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64139522553

1.3 ASX issuer code

FHE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

ESC OPT @ \$0.20 EXP 36M FROM ISSUE ESC12M

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Samuel Lee Mohan

Name of registered holder

Same

Number of +securities

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://wcsecure.weblink.com.au/pdf/FHE/02576552.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

3/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/FHE/02576552.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

ESC OPT \$ \$0.25 EXP 36M FROM ISSUE ESC24M

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Samuel Lee Mohan

Same

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/FHE/02576552.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

3/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://wcsecure.weblink.com.au/pdf/FHE/02576552.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

ESC OPT @ \$0.40 EXP 36M FROM ISSUE ESC24M

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
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Samuel Lee Mohan

Same

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/FHE/02576552.pdf>

Options Details

+Security currency	Exercise price	Expiry date
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AUD - Australian Dollar

AUD 0.40000000

3/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/FHE/02576552.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FHE : ORDINARY FULLY PAID	229,382,655

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FHEAH : OPTION EXPIRING 29-JAN-2024 EX \$0.22	2,000,000
FHEAI : OPTION EXPIRING 29-JAN-2024 EX \$0.26	2,000,000
FHEAJ : OPTION EXPIRING 01-JUL-2024 EX \$0.00	890,894
FHEAN : OPTION EXPIRING 23-FEB-2025 RESTRICTED	5,750,000
FHEAO : PERFORMANCE SHARES RESTRICTED	25,500,000
FHEAP : OPTION EXPIRING 23-FEB-2025 EX \$0.20	1,750,000
FHEAQ : OPTION EXPIRING 23-FEB-2025 EX \$0.25	875,000
FHEAR : OPTION EXPIRING 23-FEB-2025 EX \$0.40	875,000
FHEAK : ORDINARY FULLY PAID RESTRICTED	41,666,667
FHEAL : OPTION EXPIRING 23-FEB-2025 RESTRICTED	8,500,000
FHEAM : OPTION EXPIRING 23-FEB-2025 RESTRICTED	2,750,000
FHEAS : OPTION EXPIRING 31-DEC-2024 EX \$0.13	1,969,000
FHEAT : OPTION EXPIRING 31-DEC-2026 EX \$0.13	2,641,000



New class - code to be confirmed : ESC OPT @ \$0.20 EXP 36M FROM ISSUE ESC12M	2,000,000
New class - code to be confirmed : ESC OPT \$ \$0.25 EXP 36M FROM ISSUE ESC24M	2,000,000
New class - code to be confirmed : ESC OPT @ \$0.40 EXP 36M FROM ISSUE ESC24M	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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