



**ASX / Media Announcement
7 October 2022**

Results of General Meeting

Vital Metals Limited (ASX: **VML** | OTCQB: **VTMXF**) (“**Vital Metals**” or “**the Company**”) confirms that all Resolutions put to the General Meeting of the Company held earlier today were decided by poll and approved by the required majority.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached proxy summary.

- ENDS-

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This announcement has been authorised for release by the Company Secretary of Vital Metals.

Disclosure of Proxy Votes

Vital Metals Limited

General Meeting

Friday, 07 October 2022



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1a Ratification of prior issue of Tranche 1 Placement Shares - 625,572,462 Placement Shares under Listing Rule 7.1	P	586,702,012	575,503,056 98.09%	9,078,128 1.55%	671,534,805	2,120,828 0.36%	608,273,732 98.53%	9,078,128 1.47%	671,534,805
1b Ratification of prior issue of Tranche 1 Placement Shares - 417,048,308 Placement Shares under Listing Rule 7.1A	P	586,702,012	575,488,056 98.09%	9,093,128 1.55%	671,534,805	2,120,828 0.36%	608,258,732 98.53%	9,093,128 1.47%	671,534,805
2 Approval to issue Tranche 2 Placement Shares	P	617,892,641	605,567,376 98.01%	10,204,437 1.65%	670,187,278	2,120,828 0.34%	638,938,052 98.43%	10,204,437 1.57%	670,187,278
3 Election of Director – Richard Crookes	P	1,264,963,168	1,254,460,676 99.17%	8,349,164 0.66%	23,116,751	2,153,328 0.17%	1,287,863,852 99.36%	8,349,164 0.64%	23,116,751
4 Election of Director – Paul Quirk	P	1,264,465,369	1,252,641,634 99.06%	9,670,407 0.76%	23,614,550	2,153,328 0.17%	1,286,044,810 99.25%	9,670,407 0.75%	23,614,550

