

7th October 2022

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

Killi Resources (ASX: KLI "Killi" or "the Company"), confirms pursuant to Listing Rule 3.10A that:

- 75,000 fully paid ordinary shares will be released from escrow on 15 October 2022; and
- 500,000 fully paid ordinary shares will be released from escrow on 2 November 2022.

The Company will apply to ASX for quotation of these Shares when released pursuant to ASX Listing Rule 2.8.5.

– ENDS –

Authorised for release by the Board of Killi Resources Limited

Media Enquires

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Killi Resources Limited

Killi Resources (ASX:KLI) is a gold, copper and rare earth explorer with four wholly owned assets in Australia, with a focus on the Tanami region of Western Australia, Figure 1. The Company is focussed on underexplored provinces with the potential for a large-scale new discovery. Exploration has focussed on the West Tanami and Ravenswood North Projects since the Company listed in February 2022.

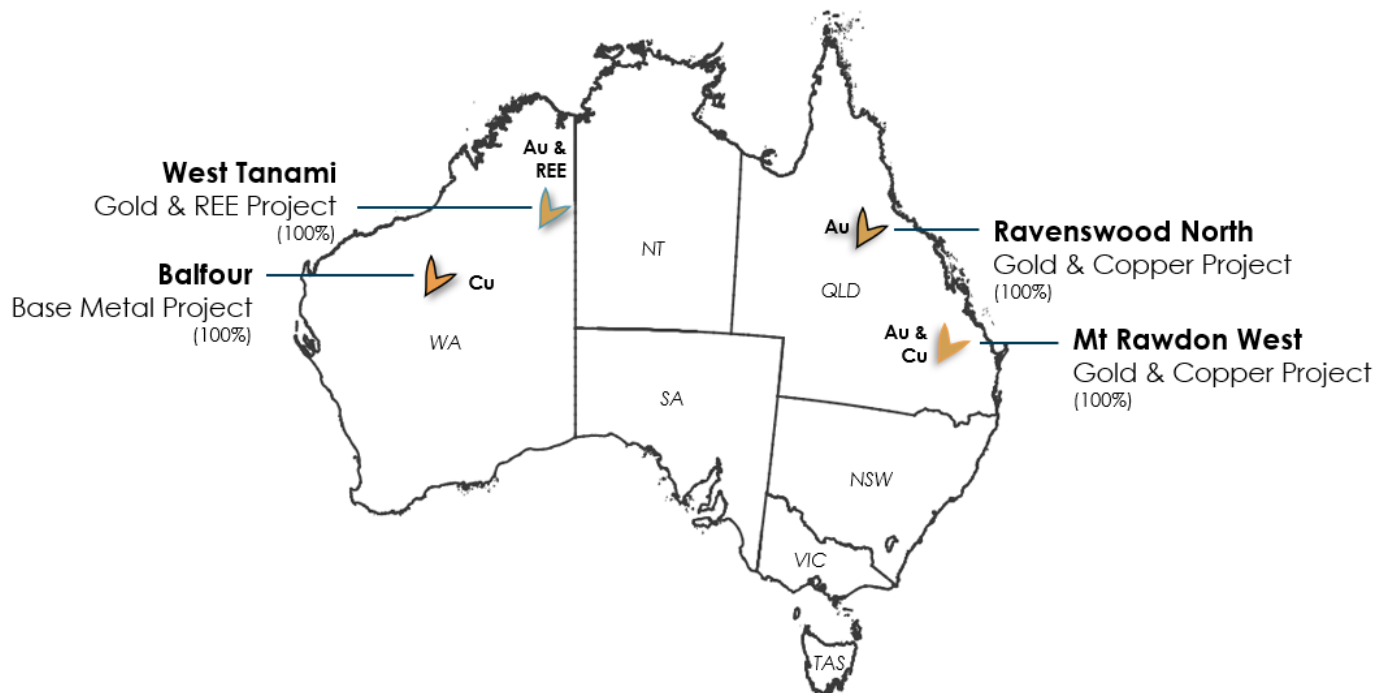


Figure 1. Location of **Killi Resources Limited** gold, copper and rare earth projects in Australia.