

7th October 2022

ANNUAL GENERAL MEETING – ADVANCED NOTICE

Killi Resources (ASX: KLI “Killi” or “the Company”), advises in accordance with ASX Listing Rule 3.13.1 that the Company’s Annual General Meeting (“AGM”) is anticipated to be held on Tuesday 22 November 2022.

The location of the AGM and details of the resolutions to be considered at the AGM will be contained in a Notice of AGM and Explanatory Memorandum, which will be issued prior to the meeting in accordance with the Corporations Act. The re-election of directors will be considered at the AGM. The closing date for the receipt of any nominations from persons wishing to be considered for election as a director of the Company is 5.00pm (AWST) on Friday 21 October 2022.

– ENDS –

Authorised for release by the Board of Killi Resources Limited

Media Enquires

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Killi Resources Limited

Killi Resources (ASX:KLI) is a gold, copper and rare earth explorer with four wholly owned assets in Australia, with a focus on the Tanami region of Western Australia, Figure 1. The Company is focussed on underexplored provinces with the potential for a large-scale new discovery. Exploration has focussed on the West Tanami and Ravenswood North Projects since the Company listed in February 2022.

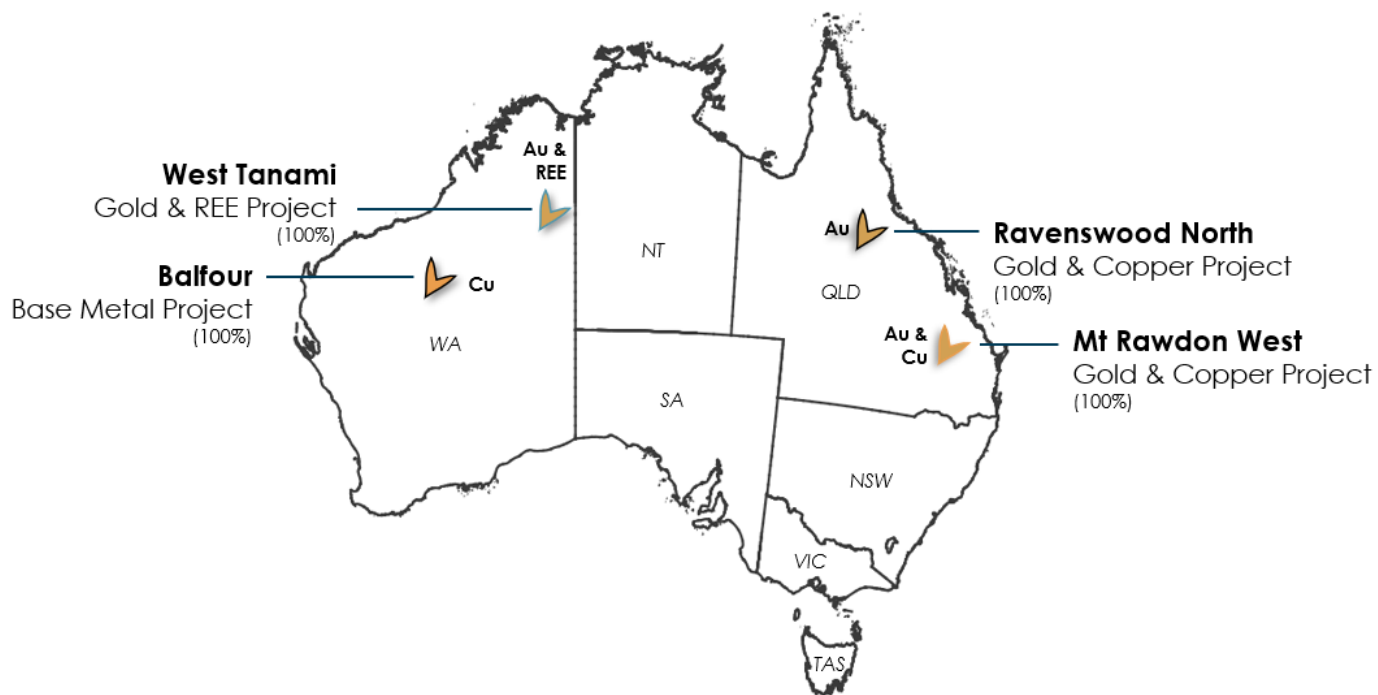


Figure 1. Location of **Killi Resources Limited** gold, copper and rare earth projects in Australia.