

## Issue of Entitlement Offer Options

Alderan Resources Limited (ASX: AL8) (**Alderan** or the **Company**) advises that it has now issued all options (**New Options**) from the pro-rata non-renounceable entitlement offer (**Entitlement Offer**), as announced in the Prospectus dated 6 September 2022.

The Entitlement Offer was offered on the basis of one (1) New Option for every two (2) Fully Paid Ordinary Shares held by eligible shareholders at an issue price of \$0.001 per New Option. The New Options have an exercise price of \$0.016 with an expiry date of 9 September 2025. The Entitlement Offer was completed in conjunction with the previously announced Placement which raised approximately \$1.5 million (before costs), as announced on 20 July 2022

As outlined in the Prospectus, the Company will be seeking quotation for a total of 408,688,694 New Options:

Event	Number
<i>New Options to be issued under the Entitlement Offer and Shortfall Offer</i>	<i>289,133,040</i>
<i>New Options to be issued as Shortfall Fee<sup>1</sup></i>	<i>8,780,654</i>
<i>New Options issued under Placement and as Lead Manager Options<sup>2</sup></i>	<i>110,775,000</i>

The Company is seeking quotation for the New Options as a new class of security. This announcement includes the distribution schedule and top 20 option holders in this new class of quoted security.

This announcement was authorised for release by the Company Secretary of Alderan Resources Ltd.

### **ALDERAN RESOURCES LIMITED**

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<sup>1</sup> As approved by Shareholders at the General Meeting held on 2 September 2022.

<sup>2</sup> As approved by Shareholders at the General Meeting held on 2 September 2022 and issued as unlisted securities on 8 September 2022.

# Holdings Range Report

Alderan Resources Limited

Security Class(es): AL8OA - OPTIONS @ \$0.016 EXP 9/9/2025

 **As at Date: 10-Oct-2022**

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	9	2,050	0.00%
above 1,000 up to and including 5,000	8	18,874	0.00%
above 5,000 up to and including 10,000	9	69,796	0.02%
above 10,000 up to and including 100,000	68	3,253,010	0.80%
above 100,000	135	405,344,964	99.18%
<b>TOTALS</b>	<b>229</b>	<b>408,688,694</b>	<b>100.00%</b>

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# Top Holders Report

## Alderan Resources Limited

Security Class(es): AL8OA - OPTIONS @ \$0.016 EXP 9/9/2025

Display Top: 20

 As at Date: 10-Oct-2022

Position	Holder Name	Holding	% IC
1	MR JOSHUA GORDON	47,961,696	11.74%
2	EMERGING EQUITIES PTY LTD	42,599,315	10.42%
3	MS CHUNYAN NIU	42,491,652	10.40%
4	GONDWANA INVESTMENT GROUP PTY LTD <KUMOVA FAMILY SUPER FUND A/C>	28,310,217	6.93%
5	BUPRESTID PTY LTD <HANLON FAMILY S/F A/C>	19,178,750	4.69%
6	VALAS INVESTMENTS PTY LTD <VALAS INVESTMENTS A/C>	18,824,700	4.61%
7	DEALACCESS PTY LTD	18,641,131	4.56%
8	MR MARK GERARD HENNESSY & MS SUSAN MARIE GERAGHTY <HENNESSY GERAGHTY SUPER A/C>	13,999,999	3.43%
9	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	10,652,794	2.61%
10	SANCOAST PTY LTD	10,500,000	2.57%
11	YUCAJA PTY LTD <THE YOEGIAR FAMILY A/C>	9,268,765	2.27%
12	PAC PARTNERS SECURITIES PTY LTD	7,763,066	1.90%
13	ITA NOMINEES PTY LTD	6,000,000	1.47%
14	CAITHNESS RESOURCES PTY LTD <THE CAITHNESS FAMILY A/C>	5,500,000	1.35%

Position	Holder Name	Holding	% IC
15	EARTH EXPLORATION PTY LTD	5,000,000	1.22%
15	SISU INTERNATIONAL PTY LTD	5,000,000	1.22%
15	INSTANT EXPERT PTY LIMITED <P JURKOVIC FAMILY A/C>	5,000,000	1.22%
16	MR MARAT ABZALOV & MRS SVETLANA ABZALOV <MASSA SUPER FUND A/C>	4,816,667	1.18%
17	MATTHEW BURFORD SUPER FUND PTY LTD <BURFORD SUPERFUND A/C>	4,651,201	1.14%
18	CITICORP NOMINEES PTY LIMITED	4,045,617	0.99%
19	SECLEM ASSETS PTY LTD	3,898,120	0.95%
20	MR SALVATORE TOMARCHIO	3,600,000	0.88%
<b>TOTALS</b>		<b>317,703,690</b>	<b>77.74%</b>
<b>Total Issued Capital</b>		<b>408,688,694</b>	<b>100.00%</b>

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