

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme MINERAL COMMODITIES LIMITEDACN/ARSN 39 008 478 653**1. Details of substantial holder(1)**Name AU MINING LIMITED

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on05 /10 /22

The previous notice was given to the company on

11 /08 / 21

The previous notice was dated

11 /08 / 21**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>ORDINARY</b>	<b>150,674,160</b>	<b>28.2%</b>	<b>174,002,880</b>	<b>31.1%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>05/10/2022</b>	<b>Au Mining Limited</b>	<b>Placement</b>	<b>7.5 cents per share</b>	<b>23,328,720</b>	<b>23,328,720</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>AU MINING</b>	<b>AU MINING LTD</b>	<b>AU MINING LTD</b>	<b>ORDINARY SHARES</b>	<b>174,002,880</b>	<b>174,002,880</b>
<b>MONTOYA INVESTMENTS LTD</b>	<b>AU MINING LTD</b>	<b>AU MINING LTD</b>	<b>SECTION 608(3)</b>	<b>174,002,880</b>	<b>174,002,880</b>
<b>GRAHAM EDWARDS</b>	<b>AU MINING LTD</b>	<b>AU MINING LTD</b>	<b>SECTION 608(3)</b>	<b>174,002,880</b>	<b>174,002,880</b>

