



11 October 2022

ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir / Madam,

### **ISSUE OF CONSIDERATION SHARES**

Greenstone Resources Limited ("Greenstone" or the "Company") (ASX: GSR) confirms on 4 October 2022 it issued 2,300,287 fully paid ordinary shares (voluntarily escrowed for 6 months) in the Company ("**Shares**") to satisfy \$150,000 equity consideration for the acquisition of two mining licenses and two prospecting licenses using a 15-day VWAP of \$0.065209.

Please refer to the Appendix 2A dated 10 October 2022 which contains further details.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Company on 4 October 2022 issued 2,300,287 Shares to satisfy \$150,000 equity consideration for the acquisition of two mining licenses and two prospecting licenses using a 15-day VWAP of \$0.065209;
2. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised by the Board of Directors.

Tom O'Rourke  
Company Secretary  
[admin@greenstoneresources.com.au](mailto:admin@greenstoneresources.com.au)