

# SUPPLEMENTARY PROSPECTUS

Atrum Coal Limited

ACN 153 876 861 (ASX:ATU)

## 1 Important information

This Supplementary Prospectus is dated 11 October 2022 (**Supplementary Prospectus**) and is intended to supplement and amend the information contained in the Prospectus dated 15 September 2022 (**Prospectus**) issued by Atrum Coal Limited ACN 153 876 861 (**Company or Atrum**) to conduct a fully underwritten non-renounceable accelerated entitlement offer of 1 New Share for every 1 Share held at an Offer Price of \$0.006 per New Share to raise approximately A\$4.15 million (**Entitlement Offer**).

This Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) and the Australian Securities Exchange (**ASX**) on 11 October 2022. Neither ASIC nor the ASX take responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus. This document is important and should be read in its entirety. Please consult your legal, financial or other professional advisers if you do not fully understand the contents.

The Company has issued both a printed and electronic version of this Supplementary Prospectus and the Prospectus. Electronic versions of both may be accessed at <https://www.atrumcoal.com/>.

## 2 Reasons for the Supplementary Prospectus

Atrum has extended the closing date of the Retail Entitlement Offer to allow shareholders additional time to submit their applications.

The amended timetable is set out below.

Event	Revised date
Last day to extend the closing date	Thursday, 13 October 2022
Retail Entitlement Offer closes (5.00 pm Sydney time)	Tuesday, 18 October 2022
Results of Retail Entitlement Offer announcement	Thursday 20 October 2022
Settlement of Retail Entitlement Offer Company to lodge Appendix 2A with ASX (by 12 noon Sydney time)	Monday, 24 October 2022
Issue of New Shares under the Retail Entitlement Offer	Tuesday, 25 October 2022

All dates are indicative only and subject to change. Atrum reserves the right to withdraw the Entitlement Offer or vary the above timetable without notice.

## Additional information

The table of continuous disclosure notices in Section 7.3 of the Prospectus, relating to 'Availability of other documents', is supplemented with the following:

Date	Announcements
06 October 2022	Update - Proposed issue of securities - ATU

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06 October 2022	Update to Retail Entitlement Offer Timetable
04 October 2022	Change in substantial holding
29 September 2022	Change in substantial holding
26 September 2022	Application for quotation of securities - ATU
23 September 2022	Letter to Ineligible Shareholders
23 September 2022	Despatch of Prospectus for Entitlement Issue
19 September 2022	Atrum Completes Entitlement Offer Institutional Component
15 September 2022	Entitlement Offer to Raise A\$4.15m
15 September 2022	Trading Halt
15 September 2022	Prospectus
15 September 2022	Proposed issue of securities - ATU

### Consent

The Company confirms that as of the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

### Authorisation

This Supplementary Prospectus is issued by the Company. In accordance with section 720 of the *Corporations Act 2001* (Cth), each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.



**Glen Koropchuk**

Chairman

Atrum Coal Limited

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