



10 October 2022

Dear Shareholders,

LETTER TO SHAREHOLDERS ON THE COMPANY'S ANNUAL GENERAL MEETING

Katana Capital will hold its Annual General Meeting on Thursday 17 November 2022 commencing at 3:30 pm (AWST) at Level 9, 1 William Street, Perth WA 6000.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth) (Corporations Act), the Company will not be sending hard copies of the Notice of Meeting to shareholders who have not previously opted in to receive a hard copy. Instead, the Notice of Meeting can be viewed and downloaded from the website link:

<https://katanaasset.com/katana-capital-limited/>

To comply with Federal and State government restrictions on social gatherings, the Company may need to admit a limited number of persons to the Meeting. There is a risk that shareholders intending to attend the physical Meeting may not be admitted, depending on the number of Shareholders who wish to physically attend the Meeting. Therefore, the Company strongly encourages all shareholders to submit their directed proxy votes in advance of the Meeting, as detailed below.

Shareholders are encouraged to submit a proxy vote either online at www.investorvote.com.au or by returning the personalised proxy form (enclosed) in accordance with the instructions set out on the proxy form.

Your proxy voting instruction must be received by 3.30pm (AWST) on Tuesday, 15 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

If you are unable to access any of the important Meeting documents online, please contact the Company Secretary, Baden Bowen, on +61 0402 339 443 or via email at bbowen@katanacapital.com.au

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas). This announcement is authorised for market release by Katana Capital's Board of Directors.

Sincerely,

Baden M Bowen
Company Secretary