

# Market Announcement

11 October 2022

## Bubalus Resources Limited (ASX: BUS) – Admission and Quotation

### Description

Bubalus Resources Limited ('BUS') was admitted to the Official List of ASX on Tuesday, 11 October 2022.

The securities of BUS will commence quotation at 12:00pm AEDT on Thursday, 13 October 2022.

BUS raised \$5,000,000 pursuant to the offer under its prospectus dated 24 August 2022 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 27,046,175
ASX code	Fully paid ordinary shares: BUS
Time	12:00pm AEDT
Date	Thursday, 13 October 2022
ASX trade abbreviation	BUBALUS
ISIN	AU0000238479
Registered office	Bubalus Resources Limited Address: Level 2, 22 Mount Street, Perth WA 6000 Phone: +61 8 6188 8181 Email: admin@bubalusresources.com.au
Company secretary	Melanie Jane Ross
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: +61 2 9698 5414 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mineral exploration and mining
Lead manager	Inyati Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	4,190,575 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 October 2024, being 24 months from the date of Quotation.

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1,425,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 March 2023, being 12 months from the date of issue.

1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 October 2023, being 12 months from the date of issue.

11,136,750 options exercisable at \$0.40 on or before 11 October 2026, classified by ASX as restricted securities and to be held in escrow until 13 October 2024, being 24 months from the date of Quotation.

1,425,000 options exercisable at \$0.40 on or before 11 October 2026, classified by ASX as restricted securities and to be held in escrow until 1 March 2023, being 12 months from the date of issue.

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Other securities not quoted	n/a
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### What do I need to do and by when?

For further information, please refer to BUS' Prospectus.

### Need more information?

For further information, please call the Company Secretary on +61 8 6188 8181.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sandra Wutete**

Principal Adviser, Listings Compliance (Perth)