



ASX ANNOUNCEMENT 12 OCTOBER 2022

PUBLIC OFFER UPDATE

HyTerra Ltd (ASX: HYT) (**HyTerra** or the **Company**) is pleased to announce that it has raised the minimum subscription of \$5,000,000 under the offer to the public (**Public Offer**) that was made under its prospectus dated 14 September 2022 (**Prospectus**).

The Company wishes to advise that the closing dates for the Public Offer and the other offers under the Prospectus have been extended from 5:00pm (WST) on 12 October 2022 until 5:00pm (WST) on **21 October 2022**.

The offers have been extended to ensure that HyTerra can satisfy ASX relisting conditions.

Despite this extension, the Company is not expecting there to be a material delay in the timetable that was set out in the Prospectus. The Company notes that it also may close the offers earlier than the revised closing date.

This ASX announcement has been authorised for release by Alex Neuling, Company Secretary.

For further information please visit the Company's website at www.hyterra.com or contact:

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ABOUT HYTERRA LTD

The first ASX listed company with a focus on pioneering natural hydrogen exploration and production. HyTerra has an interest in a US-based joint venture that includes the world's first wildcat well targeting natural hydrogen and exploration leases across Nebraska and South Carolina.

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