

13 October 2022

Confirmation of the Company Structure

Morella Corporation Limited (**ASX: 1MC** "Morella" or "the Company") wishes to advise the market that as a result of the recent issues of Shares, cancellation of Warrants and conversion of Performance Rights, the Company's capital structure is as follows:

Quoted Securities:

ASX Code	Security Description	Number
1MC	ORDINARY FULLY PAID	5,801,555,786

Unquoted Securities:

ASX Code	Security Description	Number
1MCAV	OPTION EXPIRING 01-May-2023 EX 5.86C	74,400,000
1MCAW	OPTION EXPIRING 31-Jan-2025 EX \$0.006	50,000,000
1MCAX	OPTION EXPIRING 31-Jan-2025 EX \$0.007	50,000,000
1MCAY	OPTION EXPIRING 31-Jan-2025 EX \$0.008	50,000,000

This announcement has been authorised for release by the Board of Morella Corporation Limited.

About Morella Corporation Limited Morella (ASX:1MC) is an exploration and resource development company focused on lithium and battery minerals. Morella is currently engaged in exploration activities on multiple lithium project opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.