

Riversgold Receives \$521K R&D Tax Incentive Refund

Riversgold Limited (ASX: RGL, Riversgold or the Company) is pleased to announce that via its wholly owned subsidiary, Riversgold (Australia) Pty Ltd, it has received a \$521,096 tax incentive refund for the 2020/21 financial year.

The Research and Development Tax Incentive is an Australian Federal Government program under which companies can receive cash refunds for eligible research and development expenditure.

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This announcement has been authorised for release by the Board of Riversgold Ltd.

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About Riversgold

Riversgold Ltd is an ASX-listed exploration company with a lithium-focused strategy in the world-renowned Pilbara and Yilgarn cratons in Western Australia. In 2022, the Company acquired a suite of four lithium-prospective exploration tenement applications covering 164km² in the Pilbara region. The key Tambourah Project is underexplored and has the potential to host a major lithium-caesium-tantalum system much like the nearby Pilgangoora and Wodgina deposits. Further, the Company has acquired a tenement package of 301.2km² prospective for lithium in the Southern Cross-Marvel Loch region of Western Australia including a tenement immediately bordering the Mt Holland Lithium Project (189Mt at 1.5% Li₂O). The Riversgold portfolio also offers exposure to gold and nickel through its large landholding at the Kurnalpi Project in the Yilgarn.