

ASX ANNOUNCEMENT

13 October 2022

SRG Global reaffirms FY23 guidance and forecasts strong growth at Annual General Meeting

SRG Global Ltd ('SRG Global' or 'the Company') (ASX: SRG), a diversified industrial services company, delivers it's FY22 Annual General Meeting including an updated outlook on FY23.

Highlights

- FY23 EBITDA guidance reaffirmed at circa 25% higher than FY22 EBITDA result
- Strength / diversity of business provides ongoing protection against labour / cost pressures
- Robust balance sheet position to support growth working capital requirements
- Earnings profile of two thirds annuity earnings continuing in FY23 and beyond
- Strategic transition to a diversified industrial services business will continue to deliver results

SRG Global is well positioned for long term sustainable growth with two thirds annuity-style earnings and positive exposure to broader macro-economic growth drivers across the asset services, industrial and mining sectors as well as significant investment in the infrastructure and construction sectors.

SRG Global has reaffirmed its FY23 EBITDA guidance at circa 25% higher than FY22 EBITDA result.

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CONTACT

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ABOUT SRG GLOBAL

SRG Global is a diversified industrial services company bringing an engineering mindset to deliver critical services for major industry across the entire asset lifecycle of engineer, construct and sustain. The Company has over 2,600 employees across three operating segments of Asset Maintenance, Mining Services and Engineering & Construction. Our vision is to be the most sought-after in what we do through "Making the Complex Simple". For more information about SRG Global, please click here.

This announcement was authorised for release to ASX by the Managing Director.

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