



Announcement Summary

Entity name

DW8 LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 14, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DW8	ORDINARY FULLY PAID	62,500,000	13/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DW8 LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

086435136

1.3 ASX issuer code

DW8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/10/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

18-Aug-2022 09:55

Announcement Title

New - Proposed issue of securities - DW8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Following the issue of the Ordinary Shares to which this announcement relates, the subscriber will be entitled to receive Ordinary Shares worth \$1,240,000 at the time(s) to be determined by the subscriber through to 26 August 2024. The subscription price per Ordinary Share is determined as set forth in the announcement to ASX on 18 August 2022. Further details regarding the shares to be issued are set out in the announcement to ASX on 18 August 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DW8 : ORDINARY FULLY PAID

Issue date

13/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

62,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DW8 : ORDINARY FULLY PAID	2,800,045,350
DW8O : OPTION EXPIRING 31-DEC-2022	37,366,977

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DW8AQ : OPTION EXPIRING 31-MAR-2023 EX \$0.015	8,028,263
DW8AO : PERFORMANCE RIGHTS	18,000,000
DW8AN : OPTION EXPIRING 15-DEC-2024 EX \$0.084	12,750,000
DW8AM : PERFORMANCE SECURITIES	38,596,492
DW8AE : OPTION EXPIRING 06-AUG-2023 EX 3.75C	2,500,000
DW8AL : OPTION EXPIRING 27-JUL-2024 EX \$0.0975	7,500,000
DW8AF : OPTION EXPIRING 25-NOV-2022 EX \$0.025	4,000,000
DW8AG : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	16,000,000
DW8AI : CLASS B WDA PERFORMANCE RIGHTS	12,500,000
DW8AK : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	13,500,000