



ESSENTIAL METALS

for a sustainable future

ASX Code: ESS

Corporate Profile

Shares on issue: 248,362,682
Listed options: 18,845,472
(\$0.15 exercise: 30/11/22 expiry)

Cash: \$10.5m (30 June 2022)
Debt: Nil

KEY PROJECTS

LITHIUM Pioneer Dome
GOLD Golden Ridge
GOLD Juglah Dome

Joint Ventures (ESS %)

2x nickel projects (20-25%)*
4x gold projects (25-30%)*
* Free carried to a decision to mine

Corporate Directory

Non-Executive Chairman
Craig McGown

Non-Executive Directors
Paul Payne
Warren Hallam

Managing Director
Timothy Spencer

CFO & Company Secretary
Carl Travaglini

Exploration Manager
Andrew Dunn

Investor Relations

Nicholas Read
Read Corporate
t: +61 8 9388 1474
e: nicholas@readcorporate.com.au

ABN: 44 103 423 981
t: +61 8 9322 6974
e: info@essmetals.com.au
w: essmetals.com.au

Level 3, 1292 Hay St
West Perth, WA 6005
Australia
PO Box 1787,
West Perth, WA 6872
Australia

14 October 2022

Change in Company Secretary

Essential Metals Limited ("Essential", "the Company") advises that, in accordance with ASX Listing Rule 3.16.1, Mr Greg Fitzgerald has been appointed as Company Secretary of the Company, effective from today.

Mr Fitzgerald is a Chartered Accountant with over 30 years of resources related financial experience and has extensive commercial experience in managing finance and administrative matters for listed companies. He was employed by Resolute Mining Limited in 1993 and was the group's Chief Financial Officer and Company Secretary from 2001 to 2017.

Prior to his involvement with Resolute Mining, he worked for Ernst & Young where he progressed from a graduate accountant in 1987 to a manager in the firm's audit division before resigning in 1993.

For the purpose of ASX Listing Rule 12.6, Mr Fitzgerald will be the person responsible for communications between the Company and ASX.

Further to this appointment, Mr Carl Travaglini has resigned from the positions of Chief Financial Officer and Company Secretary of the Company effective today. The Board wishes to thank Mr Travaglini for his services to the Company during his tenure.

This ASX release has been approved by the Board of Directors.

For further information:

Tim Spencer, Managing Director
Essential Metals Limited
T: +61 8 9322 6974
E: tims@essmetals.com.au

Investor Relations

Nicholas Read
Read Corporate
T: +61 8 9388 1474
E: nicholas@readcorporate.com.au



ABOUT ESSENTIAL METALS LIMITED

Essential Metals is a well-funded and active explorer focussed on the discovery of lithium and other key global demand-driven commodities, for the creation of shareholder wealth through exploration and project development. The Company operates **three strategically located lithium and gold projects** in Western Australia.

100% OWNED AND MANAGED PROJECTS:

- **LITHIUM:** The **Pioneer Dome Lithium Project** is highly prospective for lithium-caesium-tantalum (LCT) mineral systems and includes the **Dome North Lithium Mineral Resource** of 11.2 million tonnes @ 1.21% lithium (Li₂O).¹
- **GOLD:** The **Juglah Dome Project** is located 60km east-south-east of Kalgoorlie and is considered to be highly prospective for gold and has potential for VHMS style polymetallic deposits.
- **GOLD:** The **Golden Ridge Project** is located ~20km south-east of Kalgoorlie, WA. Our activities are focussed on reappraising known prospects as well as identifying new areas within the large land tenure.

JOINT VENTURE INTERESTS:

- **GOLD:** The **Acra** Project is near Kalgoorlie. Northern Star Resources Limited (ASX:NST) has earned a 75% Project Interest and continues to fully fund exploration programmes until approval of a Mining Proposal by DMIRS is received with Essential Metals holding a 25% interest.
- **GOLD:** The **Kangan** Project is in the West Pilbara and part of a joint venture with Novo Resources Corp (TSXV:NVO), who will fund 100% of gold exploration programmes until a decision to mine is made, with Essential Metals holding a 30% interest.
- **GOLD:** The **Balagundi** Project is subject to a farmin & JV agreement where Black Cat Syndicate Limited (ASX:BC8) is earning a 75% interest in the Project located at Bulong, near Kalgoorlie. Black Cat will then fully fund gold exploration programmes until a decision to mine is made, with Essential Metals retaining a 25% interest.
- **GOLD:** The Company holds a 25% free-carried interest (20% for nickel rights) in the **Larkinvile** Project near Kambalda, WA, with Maximus Resources Ltd (ASX:MXR).
- **NICKEL:** The nickel mineral rights on the **Blair-Golden Ridge** Project, which includes the suspended Blair Nickel Sulphide Mine, are subject to a Farmin/Joint Venture with Australian Nickel Company Ltd, a nickel exploration specialist which is earning up to a 75% interest. The Company will retain a 25% free-carried interest up to a decision to mine.
- **NICKEL:** The Company holds a 20% free-carried interest (nickel only) in the **Wattle Dam** project near Kambalda, WA, with Maximus Resources Ltd (ASX:MXR).

¹ Refer to ASX announcement dated 29 September 2020 "Dome North Lithium Project – Resource Upgrade"