



14 October 2022

ANNUAL GENERAL MEETING – NOTICE & PROXY FORM

Dear Shareholder,

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of S2 Resources Limited (**ASX:S2R**) (**the Company**) will be held at the offices of Consilium Corporate, Level 2, 22 Mount Street, Perth, Western Australia on Wednesday 16 November 2022 commencing at 2.30pm WST.

In accordance with Part 1.2AA of the Corporations Act, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**). Instead a copy of the Notice will be available to view online and download from the Company's website at <https://www.s2resources.com.au/investor-company-reports.php>

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

Shareholders will not be sent a hard copy of the Notice unless Shareholders have already notified the Company that they wish to receive documents such as the Notice in hard copy. If you have any difficulty in obtaining a copy of the Notice, please contact the Company on andrea.betti@s2resources.com.au

A Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Proxy Form. Please refer to the full Notice for further important information.

Completed proxy forms must be returned to and received by the Company's Share Registry, Computershare Registry Services, by 2.30pm WST on Monday 14 November 2022, by following the lodgement instructions on the proxy form.

Shareholders can contact the Company Secretary with any questions prior to the meeting via email at andrea.betti@s2resources.com.au

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours faithfully,



Andrea Betti
Company Secretary

This announcement was authorised for release by Andrea Betti, Company Secretary of S2 Resources Limited.