

ASX Announcement

18 October 2022

Non-Renounceable Entitlement Offer – Extension of Closing Date

My Rewards International Limited (ASX:MRI) (the “Company”) refers to its fully underwritten non-renounceable entitlement issue of one (1) fully paid ordinary share (“Share”) for every eight (8) Shares held by eligible shareholders at an issue price of \$0.05 per Share together with one (1) free-attaching new option for every one (1) Share applied for and issued, with an exercise price of \$0.0625 and an expiry date of 3 years from the date of issue, to raise \$1,322,572 (“Offer”), as announced on 4 October 2022.

The Company wishes to advise that the Closing Date of the Offer has been extended from Friday, 21 October 2022 until Friday, 4 November 2022, as a result of unforeseen delays in eligible shareholders receiving Offer documents dispatched by mail.

The Offer timetable has been revised as follows:

Last day to extend Closing Date*	Tuesday, 1 November 2022
Closing Date as at 5:00pm (unless extended)	Friday, 4 November 2022
Shares quoted on a deferred settlement basis	Monday, 7 November 2022
ASX and Underwriter notified of under subscriptions	Tuesday, 8 November 2022
Underwriter subscribes for Shortfall under terms of Underwriting Agreement	Wednesday, 9 November 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Thursday, 10 November 2022
Quotation of Shares issued under the Offer*	Friday, 11 November 2022

**The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.*

Further details of the Offer, including details on how to accept the Offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares and Options under the Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement was authorised for release by the Chairman of My Rewards International Limited.

Enquiries:

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Chairman

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About My Rewards International Limited (ASX:MRI)

My Rewards is a fast-growing global provider of customised subscription-based marketplaces for corporates and consumers. My Rewards' core solutions include Loyalty tech, Rewards and Customer Experience. Since its incorporation in 2000, My Rewards has steadily grown to connect over 5.8 million members with more than 4,500 global, national and local suppliers. My Rewards provides more than 120 corporates with Employee Engagement and Customer Loyalty Programs to help them retain, engage, and attract employees or customers. My Rewards' clients include some of the biggest household brands in retail, financial services, and telecommunications, including Telstra, Ramsay Health, MLC and AIG.