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19 October 2022

EXTENSION OF RETAIL ENTITLEMENT OFFER CLOSING DATE

Allegiance Coal Limited (ASX: AHQ) (**Company**) advises that, further to the announcement on 5 October 2022, the closing date of the Retail Entitlement Offer has been extended to **5.00pm (AEDT) on Monday, 31 October 2022**.

The Company has extended the Retail Entitlement Offer closing date to allow eligible retail shareholders additional time to make applications. A revised timetable for the Entitlement Offer is provided below.

Eligible retail shareholders wishing to participate in the Entitlement Offer must apply before this time and should carefully read the Retail Offer Booklet and accompanying personalised entitlement and acceptance form.

Indicative Timetable

Activity	Date
Retail Entitlement Offer closes (5.00pm AEDT)	31 October 2022
Results of Retail Entitlement Offer announced	7 November 2022
Settlement of New Shares issued under the Retail Entitlement Offer	7 November 2022
Allotment of New Shares issued under the Retail Entitlement Offer	10 November 2022
New Shares issued under the Retail Entitlement Offer commence trading	11 November 2022

The Company reserves the right to alter the timetable at its discretion and without notice, subject to ASX Listing Rules and the Corporations Act and other applicable law. In particular, the Company reserves the right to either generally or in particular cases extend the closing date of the Entitlement Offer, to accept late applications or to withdraw the Entitlement Offer without prior notice.



Authorised for release by Jonathan Romcke, Chief Executive Officer.

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About Allegiance Coal

Allegiance Coal is a publicly listed (ASX:AHQ) Australian company focused on the development, operation and supply of steel making coal to the seaborne market. With operating mines in southeast Colorado, central Alabama, as well as a development project in northwest British Columbia, Allegiance is well placed to supply steel making coal to both the Pacific and Atlantic markets.

Not an offer in the United States

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