



Announcement Summary

Entity name

LITHIUM AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 19, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LITOB	OPTION EXPIRING 19-OCT-2025	139,329,261	19/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

126129413

1.3 ASX issuer code

LIT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2022 09:33	New - Proposed issue of securities - LIT	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LITOB : OPTION EXPIRING 19-OCT-2025

Issue date

19/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	82	3.90 %
100,001 and over	191	96.10 %



Issue details

Number of +securities to be quoted

92,116,943

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options pursuant to a Placement (1:2)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

46,443,087

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Broker options for services provided in relation to the capital raising (1:4)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

769,231

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options pursuant to a Placement (1:2) (Director Participation)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013000



Any other information the entity wishes to provide about the +securities to be quoted

Refer separate Appendix 3B released 31 August 2022 which included reference to Director Placement Options.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LIT : ORDINARY FULLY PAID	1,219,643,210
LITOA : OPTION EXPIRING 28-FEB-2025	61,715,990
LITOB : OPTION EXPIRING 19-OCT-2025	139,329,261

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LITAD : OPTION EXPIRING 28-FEB-2023 EX \$0.055	1,833,333
LITAX : PERFORMANCE RIGHTS	10,500,000