



Intelicare

**Quality of life.
Peace of mind.**

Daniel Pilbrow

Chief Executive Officer



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Market Opportunity



Strong market trends ageing population of baby boomers supporting demand for core products.



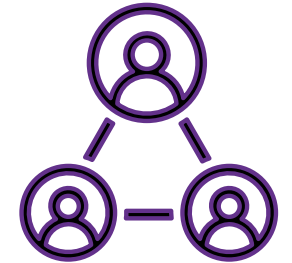
Increasing Federal Government funding for aged care, and **future policy reform** will drive further opportunity for core products.



Learning from existing SDA/SIL projects to open up to future opportunities in the disability sector.



Proprietary IOT **platform** utilising smart sensors and AI for use in aged care and health industries.



Well credentialled, experienced and **performance driven management team** with proven track records.

InteliCare's Offering – Who We Are



- Australian technology company
- ASX listed in 2020
- Empowering care providers to deliver high quality and efficient services
- Enabling seniors and people with disability to live independently



InteliCare's Offering – What We Do



Pro dashboard and app
Tap into 24/7 data, real world evidence and reports.

Vitals and health metrics
Use manual and automated feeds and a range of IoT devices to track and improve health and wellness with Health Metrics.

Emergency alerts
Integrate a range of emergency and incident detection options.

Core client intelligence
Establish a behaviour baseline and highlight changes.

Current Positioning - Financial Performance FY2022



REVENUE ↑ 29%
\$1,244,219
(2021: \$927,635)



SALES ↑ 17%
\$429,845
(2021: \$363,124)



NET LOSS ↓ 10%
\$3,9m
(2021: \$4,3m)

Corporate Snapshot as of 19.10.22



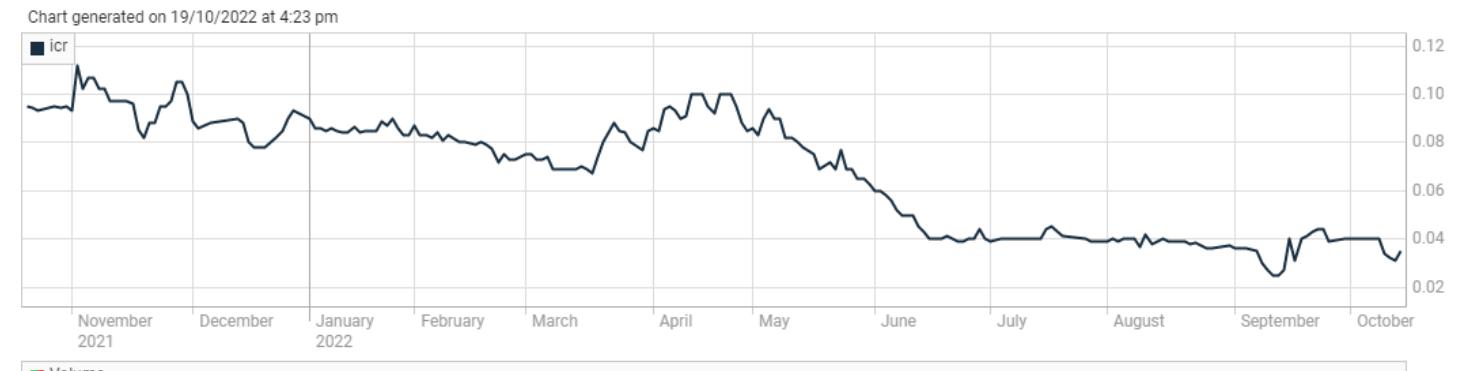
Capital Structure

ASX Ticker	ICR
Shares on Issue	121,616,307
Options on issue	33,210,569
Current share price (19/10/22)	\$0.035
Market-capitalisation (@ \$0.035)	\$4.27m

Major Shareholders

Directors	30.04%
Top 20	55.99%

ICR Price Performance November '21 - Present



Current Positioning for Business Growth



National Expansion

Partnered with B2B care providers in previously untapped states (including SA-based ECH and VIC-based Like Our Own).



Strategic Restructure

Critical board and executive appointments being made throughout the year to ensure a solid foundation for future growth



Won Competitive Deals

Secured contracts with MercyCare, Comfort Keepers, Bethanie, WACHS.



Consolidation and Refocus

Strategic planning to identify sector opportunities and streamline operations in preparation for future scaling and expansion.



New Market Sectors

Implemented 60+ health devices to health metric reporting. Partnered with the alert and duress assistance organisation All Care. Created automated reporting, multi resident household, and a real-time dashboard – opening ICR to new residential care markets.



Strengthened Marketing, Sales and BD & Marketing Capabilities

Appointment of Marketing Manager, and east coast sales and business development professionals.



Experienced Board



Dr Neale Fong

Chair & Non Executive Director

Over 35 years' experience in health services and strategic planning.

- Chairman & CEO of Bethesda Hospital
- Chair, WA Country Health Service Board.
- Chair, Chrysalis Resources (CYS.ASX)
- Deputy Chair, Bethanie Group



Greg Leach

Non Executive Director & Co-Founder

30 years' technology industry experience, including co-founding Empired Ltd (EPD.ASX), a \$140m+ market cap company.

- CEO, Founder, & Director, Blockhead Technologies PTY LTD
- Co-Founder, Big Rd Sky
- Co-Founder, Alkypro Fuel Systems



Scott Taylor

Non Executive Director

15 years' experience in reconstruction and insolvency law.

Acts for Federal Government departments, Fortune 500 companies, global leading insolvency practitioners and foreign multinationals.

- Founding Partner, Taylor David Lawyers



Cam Ansell

Non Executive Director

25 years' experience in the aged care and retirement living sector.

Performs operational and financial reviews, identifying market opportunities for retirement and aged care services in Australia, New Zealand and USA,

- Chartered Accountant and Managing Director, Ansell Strategic

Experienced Executive Team



Daniel Pilbrow

CEO

Over 25 years' experience in the health, aged care and disability sectors, both internationally and nationally.

- Executive Director NSW & Head of National Mergers & Acquisitions, The Silver Chain Group
- Investment Director, AMP Capital
- Chief Strategy Officer, Opal Aged Care



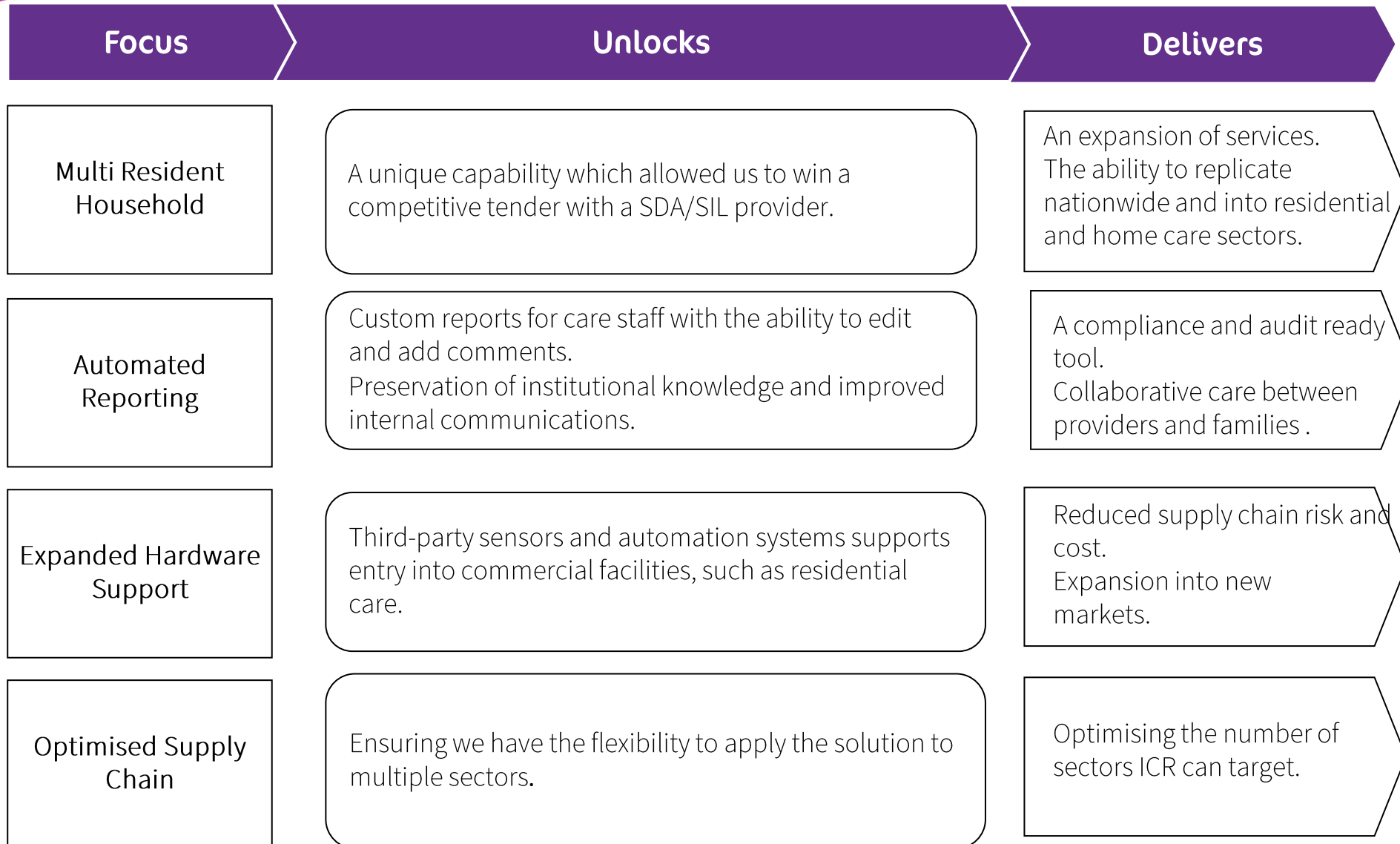
Mike Tappenden

CTO & Co-Founder

Managed programs of work valued up to A\$200 million, project teams of up to 50 people and worked with board-level stakeholders of tier-1 corporates.

- 25 years' technology industry experience
- BDM & Lead Consultant, Empired Ltd (EPD:ASX):
- Director, Frontline Services Ltd
- Technology Architect, Woodside Energy

Delivery on the Technology Roadmap





InteliCare