

3D METALFORGE CORPORATE UPDATE

20 October 2022: 3D Metalforge Limited (ASX: 3MF) (**‘3D Metalforge’** or **‘the Company’**), advises that its wholly owned Singaporean incorporated operating subsidiary, 3D Metalforge Pte Ltd (**“3DMF”**) has applied to the High Court of the Republic of Singapore (the **“Singapore Court”**) under Section 64 of the Insolvency, Restructuring and Dissolution Act 2018 (Singapore) (**“IRDA”**) for a temporary moratorium to restrain the commencement of certain legal actions by creditors (the **“Moratorium”**) including, but not limited to, passing any resolution to wind up or sue 3DMF or its subsidiaries without the court’s permission. The Company also advises that its wholly owned Singaporean incorporated subsidiary, 3DInfra Pte Ltd (**“3DI”**) has also made a similar application to the Singapore Court as a related party to 3DMF.

3DMF intends to apply to the Singapore Court during the period of this Moratorium for a Scheme of Arrangement with its creditors (the **“Scheme of Arrangement”**) under Section 210 of the Companies Act 1967 (Singapore) and apply for a further moratorium as appropriate given this application.

The Company advises at this stage, that there have been no changes to 3D Metalforge’s ownership of 3DMF or 3DI or any rights or obligations owed or owing between 3DMF or 3DI and the Company.

3D Metalforge Managing Director and Interim Chairman, Matthew Waterhouse commented: “We note that the purpose of such a Scheme of Arrangement is to allow companies to emerge stronger from the process and hope that by undertaking this process, it gives the Company time to identify and develop an appropriate path forward that can allow us to realise the potential of the Company”.

The Company will provide an update on the Moratorium with respect to either 3DMF or 3DI and any Scheme of Arrangement in due course.

The Company also advises that the book build which had the intention of raising new equity of up to A\$2.1M (with a minimum raise of A\$1.5M) and the debt to equity conversion of A\$800k of debt, both of which were announced on the 23rd September 2022, will not proceed at this stage.

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This announcement has been approved for release by the Board and Managing Director of 3D Metalforge Limited.

For more information please contact:

Company enquiries

Matthew Waterhouse
Managing Director
info@3dmetalforge.com

Media enquires

Bob Lytle
Marketing Manager
bob.lytle@3dmetalforge.com

ABOUT 3D METALFORGE

3D Metalforge Limited (ASX: 3MF) is a leading 3D Printing services company that supports a growing multinational blue-chip client base through their advanced proprietary 3D printing systems. The Company offers the full range of 3D printing services, including design and engineering, material advisory, diagnostics and testing, production printing and post-production certification. All services are compliant with the latest industry and,

optionally to, API standards. The approach to industrial production, using proprietary processes and eco-friendly technology, produce high-demand parts faster, more cost-effectively and with less environmental impact and greater sustainability than conventional manufacturing.