

Announcement Summary

Entity name

ALCHEMY RESOURCES LIMITED

Date of this announcement

Thursday October 20, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | | Issue date |
|--------------------|---|--|--|------------|
| | | | | |
| ALYAM | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 10,000,000 | | 17/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALCHEMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

124444122

1.3 ASX issuer code

ALY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 11-Oct-2022 09:24 | New - Proposed issue of securities - ALY | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ALYAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

17/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The unlisted options are exercisable at \$0.05 and expire three years from the date of issue

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Joint lead management services for the Company's placement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ALY : ORDINARY FULLY PAID | 1,173,076,256 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| ALYAS : PERFORMANCE RIGHTS | 10,000,000 |
| ALYAR : OPTION EXPIRING 31-DEC-2023 EX \$0.0252 | 7,000,000 |
| ALYAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 15,550,000 |
| ALYAU : OPTION EXPIRING 22-NOV-2022 EX \$0.02 | 5,000,000 |
| ALYAV : OPTION EXPIRING 22-NOV-2023 EX \$0.022 | 5,000,000 |