



Announcement Summary

Entity name

YANDAL RESOURCES LIMITED

Date of this announcement

Thursday October 20, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANDAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

86108753608

1.3 ASX issuer code

YRL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

13-Oct-2022 10:14

Announcement Title

New - Proposed issue of securities - YRL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Non-renounceable pro-rata rights issue is yet to take place to complete the transactions referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

YRLAT : UNQUOTED ENTITLEMENT (INTERMEDIATE) SECURITY

Date the +securities the subject of this notification were issued

20/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

1 free attaching New Option for every 2 New Shares issued, with each New Option having an exercise price of 24 cents and an expiry date of 31 October 2024.

Issue details

Number of +securities

9,583,336

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1 free attaching New Option for every 2 New Shares issued, with each New Option having an exercise price of 24 cents and an expiry date of 31 October 2024.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
YRL : ORDINARY FULLY PAID	116,091,553

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YRLAR : OPTION EXPIRING 01-SEP-2025 EX \$0.30	1,000,000
YRLAL : OPTION EXPIRING 31-DEC-2022 EX \$0.65	5,349,695
YRLAN : CLASS C PERFORMANCE RIGHTS	750,000
YRLAO : CLASS D PERFORMANCE RIGHTS	750,000
YRLAP : OPTION EXPIRING 04-APR-2025 EX \$0.50	1,300,000
YRLAQ : OPTION EXPIRING 04-APR-2026 EX \$1.00	1,300,000