



Announcement Summary

Entity name

TG METALS LIMITED

Date of this announcement

Thursday October 20, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.30, expiring 31 October 2024	500,000	19/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TG METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644621830

1.3 ASX issuer code

TG6

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Appendix 3B lodged 18/10/2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.30, expiring 31 October 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Option terms to be provided separately

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	31/10/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TG6 - Fully Paid Ordinary Share

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged 18/10/2022

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisory Options issued as part consideration for corporate services to be provided

Purpose of the issue

To pay for services rendered

Additional Details

Not applicable



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TG6 : ORDINARY FULLY PAID	39,097,375

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG6AA : ORDINARY FULLY PAID RESTRICTED	17,021,373
TG6AB : ORDINARY FULLY PAID RESTRICTED	1,204,166
TG6AC : OPTION EXPIRING 24-MAY-2025 RESTRICTED	927,407
TG6AD : OPTION EXPIRING 24-MAY-2025 RESTRICTED	5,218,606
TG6AF : OPTION EXPIRING 24-MAY-2027 RESTRICTED	3,000,000
TG6AG : OPTION EXPIRING 24-MAY-2025 RESTRICTED	2,114,774
TG6AH : PERFORMANCE RIGHTS RESTRICTED	5,110,000
TG6AE : OPTION EXPIRING 30-JUN-2024 RESTRICTED	3,225,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.30, expiring 31 October 2024	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No