

21 October 2022

Letter to Shareholders Regarding Extraordinary General Meeting

Dear Shareholder

Notice is hereby given that an Extraordinary General Meeting (**Meeting**) of Queensland Pacific Metals Limited (ASX: QPM) (“**QPM**” or “**the Company**”) will be held as a physical meeting on Monday, 21 November 2022 commencing at 10:00am (Brisbane time) and 11:00am (AEDT) at the offices of Ernst & Young, Level 51, 111 Eagle Street, Brisbane, Queensland, 4000.

In accordance with the new provisions under the Corporations Act, the Company will not be dispatching hard copies of the Notice of Meeting (**NOM**) to shareholders unless a shareholder has previously requested a hard copy or does so by 21 October 2022. Instead, the NOM can be viewed and downloaded from the link: www.qpmetals.com.au.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at www.investorvote.com.au or by returning the attached proxy form by post to: *Share Registry – Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001, Australia.*

Your proxy voting instruction must be received by 11:00am (AEDT) on Saturday, 19 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the Meeting or register their attendance prior to the Meeting if they intend to attend in person.

If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company’s NOM, the Company will notify Shareholders accordingly via an announcement to ASX and the Company’s website at www.qpmetals.com.au

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM please contact the Company’s share registry, Computershare, 1800 850 505 (within Australia) or +61 3 9415 4000 (overseas).

For and behalf of the Board,



Mauro Piccini
Company Secretary