

21 October 2022

ASX/MEDIA RELEASE

Results of Scheme Meeting – Edge Minerals Limited

Approval for the Scheme of Arrangement paves way for completion of the acquisition of the Hendeka Manganese Project in the Pilbara region of WA

Trek Metals Limited (ASX: TKM) (**Trek** or the **Company**) is pleased to advise that Edge Minerals Limited shareholders have approved (by the requisite majorities) the proposed Scheme of Arrangement under which Trek will acquire all of the issued shares in Edge ("**Scheme**").

Trek Metals' CEO Derek Marshall said:

"We are pleased that Edge shareholders have approved the Scheme. The proposed Edge acquisition marks a defining period for the Company in our strategy to build a high-quality portfolio of battery materials projects in the Pilbara, paving the way for us to complete the acquisition of the Hendeka Manganese Project."

"As we work to finalise the acquisition of Edge, we are also well underway with planning initial exploration programs at Hendeka including airborne EM programs. We are also planning to undertake metallurgical test work to determine the potential to produce manganese sulphate for the Electric Vehicle/lithium-ion battery market."

"The acquisition of this advanced manganese asset will allow us to leverage the strong battery materials credentials of our Board and move ahead with our growth strategy."

Approval of the Scheme will be sought at a hearing of the Supreme Court of Western Australia ("Court"), scheduled for 10.30am (AWST) on 26th October 2022. Implementation of the Scheme which, subject to Court approval, is scheduled to occur on 8 November 2022.

Authorised by the Board.

ENDS

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