

21 October 2022

Dear Shareholder,

**ANNUAL GENERAL MEETING  
LETTER TO SHAREHOLDERS**

King River Resources Limited (ASX: KRR) (**Company**) advises that its Annual General Meeting will be held on **Thursday 24 November 2022 at 9.00am (AWST)** at Duxton Meeting Room 2, Duxton Hotel, 1 St Georges Terrace, Perth, Western Australia (**Meeting**).

The Company is continuing to monitor the impact of COVID-19 in Western Australia and will adhere to the measures prescribed by Government authorities. In light of current guidance, the Directors have made the decision that a physical Meeting will be held, and shareholders will be able to attend the meeting in person. Should circumstances change prior to the Meeting, the Company will update Shareholders via an ASX announcement, and the details will also be made available on the Company's website.

**Notice of Meeting**

In accordance with recent amendments to the *Corporations Act 2001 (Cth)*, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**), unless the shareholder has made a valid election to receive documents in hard copy.

The Notice is important and should be read in its entirety. A copy of the Notice and accompanying explanatory statement is being made available to shareholders electronically and can be viewed and downloaded as follows:

- the Company's website <https://kingriverresources.com.au/investors/>; or
- the ASX market announcements page (ASX: KRR).

If you have nominated an email address and elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Notice and proxy form.

**Voting**

The **Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting**. Proxy votes may be lodged in accordance with the instructions set out in the proxy form and must be received by **9.00am (AWST) on Tuesday, 22 November 2022**. Any proxy voting instructions received after that time will not be valid for the Meeting.

**Shareholder communications**

Shareholders can elect to receive some or all communications in physical or electronic form or elect not to receive certain documents such as annual reports. The Company encourages shareholders to make the switch to paperless communications and provide your email address. To review your communications preferences or sign up to receive shareholder communications via email, please update your communication preference with the share registry at <https://investor.automic.com.au> and follow the prompts.

If you are unable to access the Notice of Meeting online, please contact the Company's share registry, Automic Group, to arrange a copy on:

Telephone (within Australia): 1300 288 664

Telephone (outside Australia): +61 2 9698 5414

Email: [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

This announcement has been approved by the Board.

Yours sincerely

A handwritten signature in black ink, appearing to read 'G MacMillan', written in a cursive style.

Greg MacMillan

Director/Company Secretary

**King River Resources Limited**