

21 October 2022



Oceana Lithium Limited
ACN 654 593 290

Level 1, 33 Richardson St
West Perth WA 6005
Australia
www.oceanalithium.com.au

Directors and Management

Jerome (Gino) Vitale
Non-Executive Chairman

Dr Qingtao Zeng
Non-Executive Director

Simon Mottram
Non-Executive Director

Sebastian Kneer
Executive Director (until 11 Nov 2022)

James P Abson
Senior Exploration Manager

Renato Braz Sue
Exploration Manager, Brazil

Corporate Manager, Brazil
David Madureira

Dan Smith
Company Secretary

E: info@oceanalithium.com.au
P: +61 8 9486 4036

Projects

Solonopole Lithium Project
(Ceara, NE BRAZIL)

Napperby Lithium Project
(NT, AUSTRALIA)

Shares on Issue	64,400,000
Tradeable Shares	33,525,000
ASX Code	OCN

IMPORTANT INFORMATION REGARDING ANNUAL GENERAL MEETING

Dear Shareholder

Notice is hereby given that the Annual General Meeting (**Meeting**) of Oceana Lithium Limited (**Company**) will be held as a physical meeting at the Burru Meeting Room, Ground floor, 197 St Georges Terrace, Perth WA 6000, on Thursday, 24 November 2022 at 1:00pm (AWST).

In accordance with section 110D of the *Corporations Act 2001* (Cth) (as inserted by the *Corporations Amendment (Meeting and Documents) Act 2022* (Cth)), the notice of meeting (**Notice**) is being made available to Shareholders by electronic means and the Company will not be dispatching physical copies of this Notice, unless a Shareholder has elected to receive documents in hard copy in accordance with the timeframe specified in section 110E(8) of the *Corporations Amendment (Meetings and Documents) Act 2022* (Cth).

Instead, the Notice can be viewed and downloaded via:

- the Company's website at <https://oceanalithium.com.au/asx-announcements/>;
- via the Company's ASX page at <https://www2.asx.com.au/markets/company/ocn>; and
- if you have nominated an email address and have elected to receive electronic communications from the Company, via the electronic link that is sent to your nominated email address.

Shareholders may submit questions in advance of the Meeting by email to the Company Secretary at dan.smith@oceanalithium.com.au by 5.00pm (WST) on Tuesday, 22 November 2022. Shareholders who attend the Meeting will also have the opportunity to submit questions during the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Computershare, on 1800 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Approved for release by Board of Directors.

For further information, please contact:

Dan Smith
Company Secretary
dan.smith@oceanalithium.com.au