

# **Announcement Summary**

# **Entity name**

ATHENA RESOURCES LIMITED

#### Date of this announcement

Friday October 21, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPTS EXP 20/10/25 @ \$0.018	62,500,000	21/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ATHENA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

113758900

#### 1.3 ASX issuer code

AHN

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

21/10/2022



#### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

## Please specify

Appendix 3B lodged 11 October - Options requiring code setup

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed UNL OPTS EXP 20/10/25 @ \$0.018

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

21/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20221011/pdf/45g43b2l2rcr0f.pdf

# **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01800000	20/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

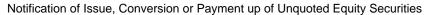
Other

#### Description

AHN Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Included in Appendix 3B 11 October, but Code required

Issue	detai	ils
.0000	aota	

# Number of +securities 62,500,000

Were the +securities issued for a cash consideration?

☑ No

Nil

Purpose of the issue

Other

## **Additional Details**



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

AHN: ORDINARY FULLY PAID 812,967,558

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AHNAK: OPTION EXPIRING 16-FEB-2026 EX \$0.02

75,000,000

New class - code to be confirmed : UNL OPTS EXP 20/10/25 @ \$0.018

62,500,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

62500000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No