



Announcement Summary

Entity name

COOPER METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 21, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CPM | ORDINARY FULLY PAID | 333,333 | 20/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COOPER METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647594956

1.3 ASX issuer code

CPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

09-Aug-2022 10:09

Announcement Title

New - Proposed issue of securities - CPM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CPM : ORDINARY FULLY PAID

Issue date

20/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

165,667

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration Shares being issued to Ardmore Shareholders under the Acquisition Agreement of Ardmore Resources Pty Ltd subject to 60 days voluntary escrow that expires on 20 December 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

56,300.000000

Any other information the entity wishes to provide about the +securities to be quoted

These securities are subject to 60 days voluntary escrow that expires on 20 December 2022.

Number of +securities to be quoted

167,666

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration Shares being issued to Ardmore Shareholders under the Acquisition Agreement of Ardmore Resources Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

57,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CPM : ORDINARY FULLY PAID | 37,520,001 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| CPMAH : OPTION EXPIRING 30-JUN-2024 EX \$0.75 | 200,000 |
| CPMAI : OPTION EXPIRING 30-JUN-2024 EX \$0.90 | 200,000 |
| CPMAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.20 | 200,000 |
| CPMAG : ORDINARY FULLY PAID RESTRICTED | 3,500,000 |
| CPMAB : ORDINARY FULLY PAID RESTRICTED | 4,980,001 |
| CPMAC : OPTION EXPIRING 30-JUN-2024 RESTRICTED | 5,300,000 |
| CPMAD : OPTION EXPIRING 15-NOV-2024 RESTRICTED | 3,600,000 |