

Dear Shareholder,

Bindi Metals Limited – 2022 Annual General Meeting – Notice and Proxy Form

Bindi Metals Limited ('**Bindi**' or the '**Company**') advises that it will hold its 2022 Annual General Meeting of shareholders ('**Meeting**') on Thursday, 24 November 2022 at 11:00am (Melbourne time) at CPS Capital Boardroom, Level 7, 1 Collins Street, Melbourne VIC 3000.

In accordance with section 110D(a) of the *Corporations Act 2001 (Cth)*, the company will not be sending hard copies of the Notice of Annual General Meeting to shareholders unless the shareholder has made a valid election to receive such document in hard copy. The Notice of Annual General Meeting can be viewed and downloaded from the following website at <https://www.bindimetals.com.au/asx-announcements>.

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social distancing measures in place to comply with the Federal and State Governments' current restrictions for physical gatherings. As the situation regarding COVID-19 continues to evolve, shareholders are encouraged to monitor the Company's website and ASX announcements platform for any further updates in relation to the arrangements for the Meeting.

If you have not elected to receive notices by e-mail, a copy of this letter and your personalised proxy form will be posted out to you for your convenience. **Shareholders are encouraged to complete and lodge their proxy forms online at www.investorvote.com.au or otherwise in accordance with instructions set out in the proxy form and the Notice.**

The Notice of Meeting is important and should be read in its entirety. If shareholders have any difficulties obtaining a copy of the Notice of Meeting, please contact Company's share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (from overseas).

Your proxy voting instructions for the Meeting must be received by 11:00am (Melbourne time) on Tuesday, 22 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting received after that time will not be valid for the Meeting.

In order to be able to receive electronic communication from the Company in the future, please update your details online via Computershare's website at www.computershare.com.au/easyupdate/BIM and login with your unique shareholder identification number and postcode that you can locate on your enclosed personalised proxy form. Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issue Sponsored Holding Statements, Payment Advices and other company related information.

The Company thanks you for your continued support.

Yours faithfully

Aida Tabakovic
Company Secretary