

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **GME RESOURCES LIMITED**

ACN/ARSN 009 260 315

### 1. Details of substantial holder (1)

Name **Zeta Resources Limited (ARBN 162 902 481) and associates as listed in annexure B.**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 19 October 2022

The previous notice was given to the company on 29 January 2021

The previous notice was dated 29 January 2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	240,563,538	43.2%	257,774,106	40.12%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited	Trinity Hall, 43 Cedar Avenue, Hamilton HM12, Bermuda
ICM Limited (and other associates as listed in Annexure B).	34 Bermudiana Road, Hamilton HM12 Bermuda
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

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## Signature

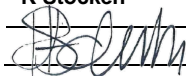
print name

**K Stocken**

capacity

**Notifications Administrator**

sign here



date

21 October 2022

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 21 October 2022.

**Print Name** K Stocken

**Capacity** Notifications Administrator

**Signature**



**Date**

21 October 2022


### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13 August 2021	Zeta Resources Limited	Participation by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited in rights issue	A\$703,093	15,624,281 ordinary shares	15,624,2841
13 August 2021	Zeta Resources Limited	Participation by Zeta Resources Limited in rights issue	A\$18,598	413,287 ordinary shares	413,287
12 December 2021 – 30 September 2022	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$93,474	1,173,000 ordinary shares	1,173,000
13 August 2021 and 19 October 2022	ICM Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	17,210,568 ordinary shares	17,210,568
13 August 2021 and 19 October 2022	ICM Investment Management Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	17,210,568 ordinary shares	17,210,568
13 August 2021 and 19 October 2022	UIL Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	17,210,568 ordinary shares	17,210,568
13 August 2021 and 19 October 2022	General Provincial Life Pension Fund Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	17,210,568 ordinary shares	17,210,568
13 August 2021 and 19 October 2022	Union Mutual Pension Fund Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	17,210,568 ordinary shares	17,210,568
13 August 2021 and 19 October 2022	Somers Isle Private Trust Company	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	17,210,568 ordinary shares	17,210,568
13 August 2021 and 19 October 2022	Duncan Paul Saville	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	17,210,568 ordinary shares	17,210,568

### Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 21 October 2022.

**Print Name** K Stocken **Capacity** Notifications Administrator

**Signature**  **Date** 21 October 2022

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Beneficial Owner. Relevant interest under sections 608(1) (b) and (c) of the Corporations Act.	251,161,510 ordinary shares	251,161,510
	Zeta Resources Limited	Zeta Resources Limited	Registered Holder. Relevant interest under sections 608(1) (b) and (c) of the Corporations Act.	6,612,596 ordinary shares	6,612,596
ICM Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Zeta Resources Limited.	251,161,510 ordinary shares	251,161,510
	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	6,612,596 ordinary shares	6,612,596
ICM Investment Management Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	251,161,510 ordinary shares	251,161,510
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596
UIL Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited..	251,161,510 ordinary shares	251,161,510
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596
General Provincial Life Pension Fund Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the Corporations act by having voting power of above 20% in Zeta Resources Limited	251,161,510 ordinary shares	251,161,510
	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	6,612,596 ordinary shares	6,612,596
Union Mutual Pension Fund Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	251,161,510 ordinary shares	251,161,510
	Zeta Resources Limited	Zeta Resources Limited		6,612,596 ordinary shares	6,612,596

Somers Isle Private Trust Company Limited	JP Morgan Nominees Australia Limited Zeta Resources Limited	Zeta Resources Limited  Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited	251,161,510 ordinary shares  6,612,596 ordinary shares	251,161,510  6,612,596
Duncan Paul Saville	JP Morgan Nominees Australia Limited Zeta Resources Limited	Zeta Resources Limited Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited and Somers Isles Private Trust Company Limited.	251,161,510 ordinary shares  6,612,596 ordinary shares	251,161,510  6,612,596