



ASX ANNOUNCEMENT 21 OCTOBER 2022

## PUBLIC OFFER UPDATE

As previously announced, HyTerra Ltd (ASX: HYT) (**HyTerra** or the **Company**) has raised the minimum subscription of \$5,000,000 under the offer to the public (**Public Offer**) that was made under its prospectus dated 14 September 2022 (**Prospectus**).

The Company wishes to advise that the closing date for the Public Offer, as well as the closing date for the other offers made under the Prospectus, has been further extended from 5:00pm (WST) on 21 October 2022 until 5:00pm (WST) on **28 October 2022**.

The offers have been extended as HyTerra continues to work towards satisfying ASX's relisting conditions. The Company notes that it also may close the offers earlier than the revised closing date.

**This ASX announcement has been authorised for release by Alex Neuling, Company Secretary.**

**For further information please visit the Company's website at [www.hyterra.com](http://www.hyterra.com) or contact:**

Avon McIntyre  
Executive Director & Chief Technical Officer  
+61 403 881 135  
[avon@hyterra.com](mailto:avon@hyterra.com)

Paul Garner  
Non-Executive Director  
+61 411 871 487  
[paul@hyterra.com](mailto:paul@hyterra.com)

### ABOUT HYTERRA LTD | ASX: HYT

The first ASX listed company with a focus on pioneering natural hydrogen exploration and production. HyTerra has an interest in a US-based joint venture that includes the world's first wildcat well targeting natural hydrogen and exploration leases across Nebraska and South Carolina.

 @HyTerra\_ASX  HyTerra Ltd