



Kingsgate
Consolidated Limited

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ABN 42 000 837 472

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Sydney NSW 2000 Australia

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Email: info@kingsgate.com.au

Website: www.kingsgate.com.au

24 October 2022

Dear Shareholder

Annual General Meeting – Notice of Meeting and Proxies

Notice is given that the Annual General Meeting (**Meeting**) of Kingsgate Consolidated Limited (ABN 42 000 837 472) (**Company**) will be held as follows:

Date: **Wednesday 30 November 2022 at 2.00pm Sydney time**
Location: **Museum of Sydney, corner of Phillip and Bridge Streets, Sydney NSW 2000**

Notice of Meeting

In accordance with the *Corporations Act 2001* (Cth) the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying Explanatory Memorandum (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- › the Company's website at <https://www.kingsgate.com.au/announcements/>; and
- › the ASX market announcements page under the Company's code "KCN".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

Voting at the Meeting or by proxy

Shareholders are encouraged to vote using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form.

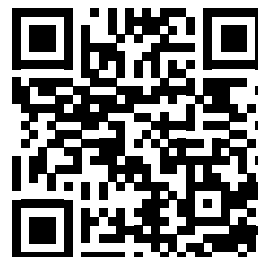
Proxy forms can be lodged:

Online:

Shareholders may vote online at <https://investorcentre.linkgroup.com> by entering the shareholding details as shown on the Proxy Form, then selecting 'Voting', and then following the prompts to lodge the shareholders' vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" – Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form.

By mobile:

Scan the QR Code on your Proxy Form and follow the prompts.



By mail:

Kingsgate Consolidated Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

In-person:

Link Market Services Limited	or	Link Market Services Limited
Level 12, 680 George Street		Parramatta Square, Level 22, Tower 6
Sydney NSW 2000		Parramatta NSW 2150

During business hours Monday to Friday 9.00am to 5.00pm subject to public health orders and restrictions.

By fax:

02 9287 0309 within Australia or +61 2 9287 0309 outside Australia.

Your proxy voting instruction must be received by 2.00pm (AEST) on Monday, 28 November 2022 being not less than 48 hours before the commencement of the Meeting.

Any proxy voting instructions received after that time will not be valid for the Meeting.

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

To support environmentally sustainable practices, Kingsgate Consolidated Limited will no longer distribute its Notice of Meeting in hard copy form, unless you request a copy. You may request a hard copy of the Notice of Meeting, by phoning +61 1300 554 474 or emailing registrars@linkmarketservices.com.au. We encourage you to switch to paperless communications by providing us with your email address. To learn more about your communication options please visit www.linkmarketservices.com.au.

Authorised for release by:



Paul Mason
Company Secretary
Kingsgate Consolidated Limited