



Announcement to ASX
ASX Code: HTG

October 24, 2022

UNMARKETABLE PARCEL SHARE SALE FACILITY

Harvest Technology Group Limited (“**the Company**”) (**ASX: HTG**) is pleased to advise that it has established an unmarketable parcel sale facility (**Facility**) for shareholders who hold less than \$500 in value of fully paid ordinary shares in the Company (**Relevant Shares**), (**Unmarketable Parcel**) as at 4:00pm (AWST) the 20 October 2022 (**Record Date**).

Based on the closing price of the Company’s shares on the Record Date, being \$0.08 per share, an Unmarketable Parcel of shares is any shareholder (**Holder**) who holds less than 6,249 ordinary shares in the Company on a CHESS or Issuer Sponsored holding identifier.

The Company recognises that for many shareholders, the sale of an Unmarketable Parcel of shares is cost prohibitive. This Facility will enable holders of an Unmarketable Parcel to sell their Relevant Shares without having to act through a broker or incur brokerage and handling costs that would otherwise make the disposal of an Unmarketable Parcel uneconomic or difficult. The Company also expects that this sale process will result in a meaningful reduction in costs associated with maintaining a large number of Unmarketable Parcels, including printing, mailing and ongoing share registry services.

In accordance with the Company's Constitution and the ASX Listing Rules, the attached letter and share retention form (Share Retention Form) will be sent to all shareholders who hold an Unmarketable Parcel on the Record Date.

Shareholders with Unmarketable Parcels wishing to take advantage of the Facility and have their shares sold by the Company **do not** need to take any action. Any tax consequences from the sale remains the responsibility of the shareholder. Holders who wish to retain their shares must “opt out” of the Facility by returning their duly completed Share Retention Form or elect to increase their relevant CHESS or Issuer Sponsored identifier holding to at least \$500 in value.

The Company has appointed ACNS Capital Markets Pty Ltd T/A Alto Capital (**Alto**) to effect any sales under the Facility.



Announcement to ASX
ASX Code: HTG

A summary of the key dates in relation to the Facility is as follows:

Event	Date ¹
Record Date for determining Unmarketable Parcels	20 October 2022
Announcement to ASX regarding Unmarketable Parcels	24 October 2022
Letters sent to shareholders holding Unmarketable Parcels	27 October 2022
Closing Date for receipt of Share Sale Facility Form	2:00pm Friday 9 December 2022
Estimated unmarketable parcels payment date	Within 14 days after all Relevant Shares have been sold

¹The Company may modify these dates or suspend or terminate the Facility. Any modification, suspension or termination will be notified to shareholders by way of a market announcement.

Attached is a copy of the letter and Share Retention Form that will be sent to all shareholders holding an Unmarketable Parcel of the Company's shares as at the Record Date.

<END>

This announcement was authorised for release by the Board of Directors.

Investor enquiries, please contact:

Jack Rosagro

Company Secretary

Office: +61 8 9482 0511

Email: investor@harvest-tech.com.au

About Harvest Technology Group

Harvest Technology Group Limited (ASX: HTG) is a global leader in network optimised remote operations that deliver real-time remote control, communication, automation, and monitoring capabilities. Headquartered in Perth, Australia, the group of companies is revolutionising remote field services with ultra-low bandwidth Network Optimised Livestreaming solutions that enable customers to stay connected to operations and personnel anywhere in the world while utilising just a fraction of existing bandwidth resources.

To learn more please visit: www.harvest.technology

If you would like to receive the HTG Insights Newsletter for future updates, please visit our website and subscribe at the bottom of the page.

Dear Shareholder,

IMPORTANT NOTICE – INTENTION TO SELL SHARES OF LESS THAN MARKETABLE PARCEL

The Board of Directors of Harvest Technology Group Limited (**Company**) wishes to advise that the Company will commence a process for the sale of ordinary shares in the Company (**shares**) for shareholders who hold less than a marketable parcel (defined in the ASX Listing Rules as a parcel of securities of not less than \$500) (**Less Than Marketable Parcel**) (**Facility**).

This Facility applies to shareholders who at 4:00pm (AWST) on 20 October 2022 (**Record Date**) were holders of the Company's shares valued at less than \$500. Based on the closing price of the Company's shares on ASX of \$0.08 per share on the Record Date, a Less Than Marketable Parcel is any holding of 6,249 shares or less.

Our registry records show that you are the holder of a Less Than Marketable Parcel as at the Record Date, and accordingly, your shareholding falls within the scope of this Facility.

If you participate in the Unmarketable Parcel Sale Facility, you cannot specify the price at which your Shares will be sold and you will not have control over the time at which your Shares are sold, but your Shares will be sold as soon as practicable after 9 December 2022.

As required by the Company's Constitution, Shares may be sold under the Facility on-market or in any other way determined by the Directors. The price that you will receive for each of your Shares sold through the Facility will be the average price of all Shares sold through the Facility.

The Company is offering this Facility as it provides the following benefits:

- Holders of a Less Than Marketable Parcel can have their shares sold without incurring any brokerage or handling costs which, which in proportion to the value of their holding, may otherwise render a sale unattractive or uneconomical; and
- The Company reduces the administrative expense involved in maintaining shareholdings of a Less Than Marketable Parcel.

If you Want Your Shares Sold

If you want your shares sold under the Facility and you want the proceeds of sale sent to you by cheque, or if you have your banking details already lodged with the registry, then via electronic transfer, **you need to do nothing.**

If you would like for the proceeds of sale to be directly transferred to a nominated bank account not already lodged with the registry, you need to complete and return the enclosed Share Sale Facility Form, so it is received by 2:00pm (AWST) on 9 December 2022, being the **Closing Date for receipt of the Share Sale Facility Form**. Please read the instructions on your Share Sale Facility Form carefully before completing it.

The Company is authorised under its Constitution to sell your shares following the Closing Date. Your shares will be pooled with other shares under this Facility and sold as soon as practicable after the Closing Date. Your shares will not be sold if the value of your shareholding has increased to \$500 or more on the Closing Date.

If you Wish to Retain Your Shares

If you wish to retain your shareholding in the Company, either:

- a. You will need to make your own arrangements outside this Facility to purchase additional shares so that you are the registered holder of shares valued at \$500 or more at 5.00pm (AWST) on the Closing Date, which based on the closing price of the Company's shares on ASX of \$0.08 per share on the Record Date is 6,249 shares. For a purchase to be an effective notification that you wish to retain your shares, any additional shares purchased must be registered by 5:00pm (AWST) on the Closing Date under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

or

- b. If you have multiple holdings, consolidate these under a single HIN/SRN:

You will need to contact the Company's share registry, Computershare on ph 1300 850 505 between the hours of 9.00am and 5.00pm (AWST) Monday to Friday and arrange for them to combine your multiple holdings under a single HIN/SRN such that the combined shareholding at 5.00pm (AWST) on the Closing Date is valued at \$500 or more;

or

- c. Complete and return the enclosed Share Retention Form:

Complete and return the enclosed Share Retention Form so that it is received by 2:00pm (AWST) on the Closing Date. Please read the instructions on your Share Sale Facility Form carefully before completing it.

Important Information

All costs associated with the sale of your shares will be borne by the Company. No brokerage will be payable by you.

The Company does not make any recommendation or provide any advice to you regarding whether to buy, sell or hold shares nor that this Facility is the best way to sell your shares in the Company. If you require advice as to whether to sell or retain your shares, please consult your legal, financial or taxation adviser. Any tax consequences arising from the sale of your shares will be your responsibility.

The Company is not bound to sell any or all of the shares that may be available for it to sell under this Facility, and there is no guarantee that the Company will be able to sell your shares. Neither the Company nor any other person involved in the Facility shall be liable for failure to sell the shares or sell them at a particular price.

If your shares are held in a CHESS holding, the Company may, after the Closing Date, initiate a holding adjustment to move your shares to the issuer sponsored sub-register for the purpose of this Facility.

The Company reserves the right to vary, delay or terminate this Facility by notice to the ASX.

Please also note that the Company will not sell your shares in the event of an announcement of a takeover offer for the Company.

For further information about lodging your Share Sale Facility Form or the practical operation of the Facility, please contact the Company ph 1300 857 220 between the hours of 9.00am and 5.00pm (AWST) Monday to Friday or email the Company Secretary at investor@harvest-tech.com.au.

Yours sincerely,

Jack Rosagro
Company Secretary



Harvest Technology Group Ltd
ABN 77 149 970 445

Return your Form to the Company's share registry:

✉ **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

For all enquiries:

☎ **Phone:**
Harvest Technology Group Ltd - 1300 857 220



Share Retention Form

 **If you wish to retain your shares, your form must be received by 2:00pm (WST) on Friday, 9 December 2022**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Shareholding Details

Use this form if you wish to retain your shares in Harvest Technology Group Ltd. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in Harvest Technology Group Ltd, do not complete or return this form. If you have more than one shareholding on Harvest Technology Group Ltd's register and you do not wish to sell your shares under the Unmarketable Parcel Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on 1300 850 505 or +61 3 9415 4000.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored shareholding, please contact your Controlling Participant to notify a change of address.

Step 2: Signing Instructions

Individual: Where the shareholding is in one name, the shareholder must sign.

Joint Shareholding: Where the shareholding is in more than one name, all of the shareholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

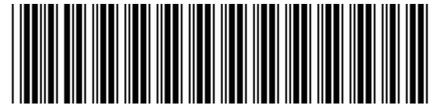
Overseas Companies: Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website www.computershare.com or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



Harvest Technology Group Ltd Share Retention Form

STEP 1 Shareholding Details

For your security keep your SRN/
HIN confidential.



Change of address. If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at 4:00pm (WST) on
Thursday, 20 October 2022:

STEP 2 Signature of Shareholder(s) *This section must be completed.*

By signing and returning this form, in accordance with the requirements set out in 'Step 2: Signing Instructions' overleaf, I/we confirm that I/we understand that my/our **SHARES WILL NOT BE SOLD** under the Unmarketable Parcel Sale Facility.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary
(cross out titles as applicable)

STEP 3 Contact Details

Contact Name _____ Contact Daytime Telephone _____ Date / /

Email Address _____

Please ensure you return your completed form to the address overleaf, or alternatively, email a copy of your completed form to corpactprocessing@computershare.com.au. Please ensure only one form is attached per e-mail and please do not use this e-mail address for any other purpose.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.