

Announcement Summary

Entity name

DIGITALX LIMITED

Date of this announcement

Monday October 24, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	5,357,141	24/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

59009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

24/10/2022



Part 2 - Issue details

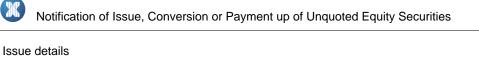
- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security descrip	otion					
New class - code to be confirmed	Performance Rigi	nts					
+Security type	ISIN code						
Other							
Date the +securities the subject of this	s notification were issued						
24/10/2022							
Will all the +securities issued in this class rank equally in all respects from their issue date? ⓒ Yes							
Were any of the +securities issued to +key management personnel (KMP) or an +associate?							
Provide details of the KMP or +associates being issued +securities.							
Name of KMP	Name of registered holder	Number of +securities					
Elisabeth Louise Wade	Elisabeth Louise Wade	5,357,141					
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.							
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms							
https://www.asx.com.au/asxpdf/20201027/pdf/44p5bzk66mxsx2.pdf							
Any other information the entity wishe	es to provide about the +securities the	subject of this notification					
	ssued as short term incentive, under the						



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N	IIM	her	Λf	+Sec	uritias

1,964,285

Number of +securities

1,964,285

Number of +securities

1,428,571





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	745,519,039

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCAD : OPTION EXPIRING 10-DEC-2023 EX 22C	2,000,000
DCCAE : OPTION EXPIRING 10-DEC-2023 EX 25C	3,000,000
DCCAF : OPTION EXPIRING 10-DEC-2023 EX 30C	4,000,000
DCCAW : OPTION EXPIRING 09-SEP-2023 EX 5C	10,000,000
DCCAAD : OPTION EXPIRING 11-APR-2027 EX \$0.199	1,630,435
DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCAAB : OPTION EXPIRING 11-APR-2027 EX \$0.118	1,470,588
DCCAAC : OPTION EXPIRING 11-APR-2027 EX \$0.153	1,530,612
DCCAAE : OPTION EXPIRING 29-AUG-2025 EX \$0.11	15,640,000
DCCAAF : OPTION EXPIRING 09-SEP-2023 EX \$0.05	10,000,000
DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000
DCCAY: WARRANT EXPIRING 09-MAR-2024 EX \$0.10	48,981,582





DCCAZ: WARRANT EXPIRING 09-MAR-2024 EX \$0.1125

New class - code to be confirmed : Performance Rights 5,357,141

6,857,421



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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