

ASX ANNOUNCEMENT**24 October 2022****2022 AGM Notice of Meeting and Letter to Shareholders**

Dear Shareholders

The shareholder meeting is scheduled to be held in Perth on Thursday 24 November 2022 at 1:00PM (AWST) (**Meeting**).

The Board has made the decision to hold a physical meeting. Accordingly, Shareholders will be able to attend in person or to view the meeting through a Webinar and requiring pre-registration via the following link https://us02web.zoom.us/webinar/register/WN_ZCsFNJkSRm-LEMS3bBw9dg.

The Company always encourages questions. Those shareholders who will not be able to attend and are choosing to watch the Meeting through the link should advise the Company of questions at least 24 hours before the Meeting is held with questions to be sent to: admin@degreymining.com.au.

In accordance with new provisions under the Corporations Act, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy.

The following important Meeting documents and information are available from the De Grey website www.degreymining.com.au.

- 2022 Notice of Annual General Meeting and Explanatory Memorandum; and
- 2022 Annual Report.

Alternatively, a complete copy of the Notice of Meeting and Explanatory Statement has been posted on the Company's ASX market announcements page.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the Meeting and register their attendance prior to the Meeting if they intend to attend**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, questions may also be raised during the Meeting. These can be sent to the Attention of the Company Secretary admin@degreymining.com.au.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://degreymining.com.au/investor-centre/> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

If you are unable to access any of the important Meeting documents and information online please contact the Company Secretary, Craig Nelmes, on +61 8 6117 9328 or via email at admin@degreymining.com.au.

The Company will notify Shareholders via the Company's website at degreymining.com.au and the Company's ASX Announcement Platform at asx.com.au (ASX: DEG) if changing circumstances impact the planning or arrangements for the Meeting.

This announcement is authorised for market release by the Chairman of the Board of Directors.

Sincerely,



Craig Nelmes
Company Secretary