

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **ALCHEMY RESOURCES LIMITED**ACN/ARSN **122 444 122****1. Details of substantial holder (1)**Name **NEIL WATSON**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

17/10/2022

The previous notice was given to the company on

26/09/2019

The previous notice was dated

24/09/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares (Ord)	55,982,501	10.17%	79,345,819	6.76%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/09/20	Rossdale Super Pty Ltd	Right issue participation	\$75,000	5,000,000 Ord	
19/10/21		Placement participation	\$55,000	5,000,000 Ord	
22/11/21		Rights issue participation	\$35,000	3,181,818 Ord	
17/10/22		Placement participation	\$100,000	4,000,000 Ord	
11/09/20	TBB NSW Pty Ltd	Rights issue participation	\$64,887	4,325,833 Ord	
22/11/21		Rights issue participation	\$20,000	1,818,181 Ord	
11/09/20	Neil Watson	Rights issue participation	\$52	3,486 Ord	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Rossdale Super Pty Ltd	Rossdale Super Pty Ltd		30,431,819 Ord	2.59%
Rossdale Super Pty Ltd	Netwealth Investments Pty Ltd <Wrap Services A/C>	Netwealth Investments Pty Ltd <Wrap Services A/C>		20,000,000 Ord	1.70%
TBB NSW Pty Ltd	TBB NSW Pty Ltd	TBB NSW Pty Ltd		28,876,514 Ord	2.46%
Neil Watson	Neil Watson	Neil Watson		37,486 Ord	0.00%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Rossdale Super Pty Ltd TBB NSW Pty Ltd	12 Ashley Street, Tamarama NSW 2026
Neil Watson	12 Ashley Street, Tamarama NSW 2026

Signature

print name **Neil Watson**

capacity

Director

sign here

Neil Watson

date

24 ' 10' 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this