



24 October 2022

Dear Shareholder,

Breaker Resources NL (**Company**) is convening a General Meeting of shareholders to be held on Thursday, 24<sup>th</sup> of November 2022 at 3.30pm AWST (**Meeting**) at the Park Business Centre, 45 Ventnor Avenue, West Perth, Western Australia.

In accordance with the section 110D of the Corporations Act 2001 (Cth), this Notice and Explanatory Statement are being made available to Shareholders electronically (by email) and the Company will not be dispatching physical copies of its Notice of Meeting unless specifically requested to do so. Where the Company does not have a registered email address for shareholders, the Notice of Meeting will be available for download from the Company's website at [www.breakerresources.com.au](http://www.breakerresources.com.au) and on the Company's ASX announcements platform, and at the following link: <https://www.breakerresources.com.au/investor-centre/asx-announcements/>.

With regards to the COVID-19 pandemic, the Company will adhere to all social distancing measures prescribed by relevant government authorities at the Meeting, and all shareholders will need to ensure they comply with protocols. We are concerned for the safety and health of shareholders, staff, and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors.

A copy of your personalised Proxy Form is enclosed for convenience. Proxy votes may be lodged by any of the below methods:

- i. By Post:  
Breaker Resources NL  
C/- Automic  
GPO Box 5193  
Sydney NSW 2001  
Australia
- ii. By Fax:  
02 8583 3040
- iii. By Hand:  
Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000
- iv. Online:  
Website: lodge online at <https://investor.automic.com.au/#/loginsah>, instructions as follows:  
  
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting form.

You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website.

Your proxy must be lodged no later than 3.30pm (AWST) on Tuesday, 22<sup>nd</sup> November 2022 (being at least 48 hours before the Meeting).



All meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must attend the meeting in person.

Shareholders who do not wish to vote during the Meeting are encouraged to appoint the Chair as proxy head of the Meeting. Shareholders can complete the proxy form provided and give specific instructions on how their vote is to be exercised on each item of business and the Chair must follow these instructions. Instructions on how to complete the proxy form are set out in the Notice.

Yours Sincerely

Lisa Wynne  
Company Secretary & CFO  
Breaker Resources NL