

## **Announcement Summary**

# **Entity name**

REVOLVER RESOURCES HOLDINGS LTD

#### Date of this announcement

Monday October 24, 2022

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RRROPT3 Unlisted Incentive Options	3,000,000	25/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

REVOLVER RESOURCES HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

651974980

#### 1.3 ASX issuer code

RRR

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

24/10/2022



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description			
New class - code to be confirmed	RRROPT3 Unlisted Incentive Options			
+Security type	ISIN code			
Options				
Date the +securities the subject of this notification were i 25/10/2022	ssued			
Will all the +securities issued in this class rank equally in all respects from their issue date?				
Were any of the +securities issued to +key management personnel (KMP) or an +associate?  ⊗ No				
Please provide a URL link for a document lodged with AS issued.	X setting out the material terms of the +securities being			

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.45000000	25/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

RRR: Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\underline{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424102-6A1051265?access\_token=8\_3ff96335c2d45a094df02a206a39ff4$ 

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

Number of +securities

3,000,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
RRR : ORDINARY FULLY PAID	98,362,946

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RRRAH : ORDINARY FULLY PAID RESTRICTED	128,275,160
RRRAI : OPTION EXPIRING 21-SEP-2026 EX \$0.20	9,100,000
RRRAJ : OPTION EXPIRING 21-SEP-2026 RESTRICTED	23,698,000
RRRAK : PERFORMANCE RIGHTS RESTRICTED	20,590,000
New class - code to be confirmed : RRROPT3 Unlisted Incentive Options	3.000.000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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