

24 October 2022

NOVEMBER INVESTOR CONFERENCES

Sarytogan Graphite Limited (ASX: SGA, "the Company" or "Sarytogan") is pleased to advise that Managing Director, Sean Gregory, will be presenting at mining and investor conferences in Sydney and Perth in November 2022.

Investors are encouraged to attend and personally discuss Sarytogan's project and future plans. Subject to qualification rules, complimentary passes are available to investors.

Conference: International Mining and Resources Conference (IMARC)
 Venue: International Convention and Exhibition Centre, Darling Harbour, Sydney.
 Dates: Wednesday 2 November 2022 – Friday 4 November 2022
 Presentation: Wednesday 2 November 2022 1.10 pm - "Pitch Battle" in expo hall.
 Register: <https://imarcglobal.com/register> using promo code SPEX15
 Eligibility: Investors, brokers, media or mining company purchasing staff.

Conference: RIU Resurgence Conference
 Venue: Westin Hotel, Perth
 Dates: Wednesday 23 November 2022 – Thursday 24 November 2022
 Presentation: Wednesday 23 November 2022 9.45 am
 Register: <https://vert.eventsair.com/riu-resurgence-conference-2022/registration>
 Eligibility: Investors, brokers, media, but not mining company employees.

This announcement is authorised by Sean Gregory, Managing Director

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About Sarytogan

The Sarytogan Graphite Deposit is located in Central Kazakhstan. It is 190km by highway from the industrial city of Karaganda, the 4th largest city in Kazakhstan (Figure 1).

The Sarytogan Graphite Deposit was first explored during the Soviet era in the 1980s with sampling by trenching and diamond drilling. Exploration resumed after a 30-year hiatus in 2019 that enabled the estimation of an Inferred Mineral Resource of **209Mt @ 28.5% TGC for 60Mt contained graphite** by CSA Global (Table 1).

Table 1 - Sarytogan Graphite Deposit Inferred Mineral Resource (cut-off grade of 15%). Refer to Prospectus dated 23 February 2022, published on the ASX 14 July 2022, for full details of the Mineral Resource Estimate.

Zone	JORC Classification	In-Situ Tonnage (Mt)	Total Graphitic Carbon (TGC %)	Contained Graphite (Mt)
North	Inferred	159	28.8	46
Central	Inferred	49	27.5	14
Total	Inferred	209	28.5	60

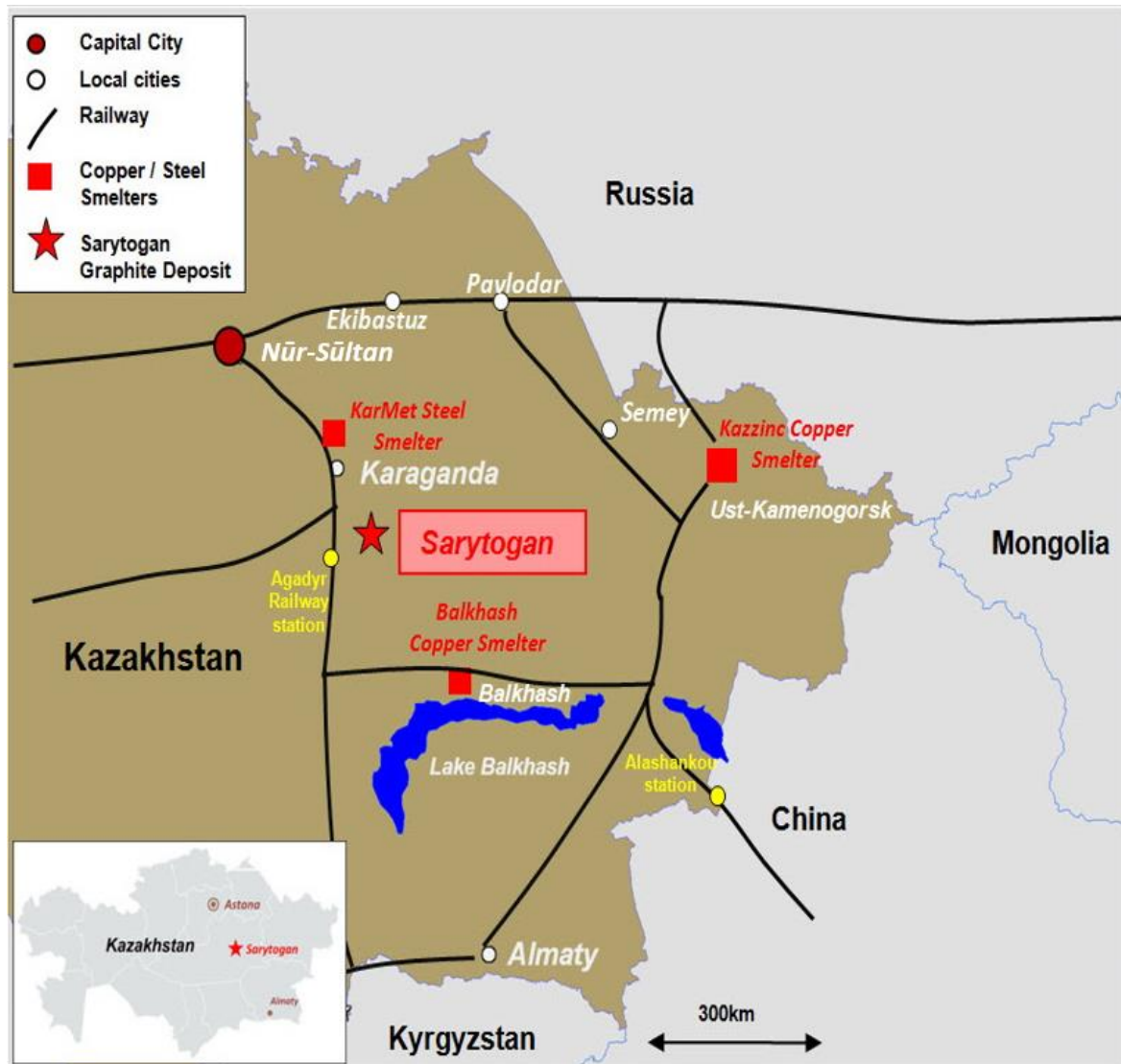


Figure 1 - Sarytogan Graphite Deposit location

Compliance Statement

The information in this report that relates to JORC estimates of Mineral Resources and historical Exploration Results was first reported in the Prospectus dated 23 February 2022 and published at www.asx.com.au on 14 July 2022. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcement and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified.