

Announcement Summary

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**Entity name**

NICKELX LIMITED

**Date of this announcement**

Tuesday October 25, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.25	650,000	25/10/2022
New class - code to be confirmed	OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.30	650,000	25/10/2022
New class - code to be confirmed	OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.40	650,000	25/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NICKELX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

631513696

### 1.3 ASX issuer code

NKL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/10/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.25

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25000000

**Expiry date**

31/10/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NKL: ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access_token=83ff96335c2d45a094df02a206a39ff4)



Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

650,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.30

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

31/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

NKL: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

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**Issue details****Number of +securities**

650,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.40

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

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+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.40000000	31/10/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NKL: ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372125-6A1032048?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details**Number of +securities**

650,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NKLO : OPTION EXPIRING 30-NOV-2024 DEFERRED	34,384,306
NKL : ORDINARY FULLY PAID	66,100,000

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NKLAD : ORDINARY FULLY PAID RESTRICTED	6,668,613
NKLAF : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAG : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAH : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAE : OPTION EXPIRING 29-APR-2025 RESTRICTED	2,400,000
NKLAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
NKLAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30	1,000,000
New class - code to be confirmed : OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.25	650,000
New class - code to be confirmed : OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.30	650,000
New class - code to be confirmed : OPTION EXPIRING 31-OCTOBER- 2025 EX \$0.40	650,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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