



## Announcement Summary

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**Entity name**

FRONTIER ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 25, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FHE	ORDINARY FULLY PAID	21,428,571	25/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FRONTIER ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

64139522553

### 1.3 ASX issuer code

FHE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/10/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Oct-2022 10:24	New - Proposed issue of securities - FHE	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

FHE : ORDINARY FULLY PAID

**Issue date**

25/10/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

21,428,571

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.42000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The original Appendix 3B was for 21,400,000 shares and has been updated today

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
FHE : ORDINARY FULLY PAID	250,811,226

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
FHEAU : OPTION EXPIRING 03-OCT-2025 RESTRICTED	2,000,000
FHEAV : OPTION EXPIRING 03-OCT-2025 RESTRICTED	2,000,000
FHEAW : OPTION EXPIRING 03-OCT-2025 RESTRICTED	2,000,000
FHEAH : OPTION EXPIRING 29-JAN-2024 EX \$0.22	2,000,000
FHEAI : OPTION EXPIRING 29-JAN-2024 EX \$0.26	2,000,000
FHEAJ : OPTION EXPIRING 01-JUL-2024 EX \$0.00	890,894
FHEAN : OPTION EXPIRING 23-FEB-2025 RESTRICTED	5,750,000
FHEAO : PERFORMANCE SHARES RESTRICTED	25,500,000
FHEAP : OPTION EXPIRING 23-FEB-2025 EX \$0.20	1,750,000
FHEAQ : OPTION EXPIRING 23-FEB-2025 EX \$0.25	875,000
FHEAR : OPTION EXPIRING 23-FEB-2025 EX \$0.40	875,000
FHEAK : ORDINARY FULLY PAID RESTRICTED	41,666,667
FHEAL : OPTION EXPIRING 23-FEB-2025 RESTRICTED	8,500,000



FHEAM : OPTION EXPIRING 23-FEB-2025 RESTRICTED	2,750,000
FHEAS : OPTION EXPIRING 31-DEC-2024 EX \$0.13	1,969,000
FHEAT : OPTION EXPIRING 31-DEC-2026 EX \$0.13	2,641,000