



Announcement Summary

Entity name

HERAMED LIMITED

Date of this announcement

Tuesday October 25, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---------------------------------------|---|-------------------|
| HMDAV | OPTION EXPIRING 28-APR-2024 EX \$0.22 | 14,256,408 | 19/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65626295314

1.3 ASX issuer code

HMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

24-Aug-2022 09:55

Announcement Title

New - Proposed issue of securities - HMD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HMDAV : OPTION EXPIRING 28-APR-2024 EX \$0.22

Date the +securities the subject of this notification were issued

19/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,256,408

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options free attaching, on a one-for three basis to the Shares the subject of the Placement as announced to the market on 24/08/2022

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pursuant to the Capital Raising Mandate, the Company agreed to issue the Advisor Options in part consideration for services provided by PAC Partners

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HMD : ORDINARY FULLY PAID | 237,992,076 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C | 574,000 |
| HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C | 1,133,334 |
| HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20 | 7,440,000 |
| HMDAV : OPTION EXPIRING 28-APR-2024 EX \$0.22 | 40,589,584 |
| HMDAW : OPTION EXPIRING 28-JUL-2027 EX \$0.1358 | 850,000 |